



WHITE PAPER

Inventory Profile

TRIMIT version: **25.2**

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Introduction

The **TRIMIT Inventory Profile** gives the user a simple, flexible, and dynamic tool to get Inventory and Availability information.

In comparison to standard Business Central Availability per Item per Event, Period, Location, (BC) Variant, BOM Level and Timeline, the **TRIMIT Inventory Profile** can show all these different views – besides the Timeline – overseen via one page.

It is also able to show the information on Item Level, as well as on X-Axis (for Fashion this could be Color) level for all the different values on the Y-Axis (for Fashion this could be the Sizes).

Keep in mind however, that standard Business Central Availability does NOT show the decreases and increases related to TRIMIT Production – we created Inventory Profile for it!

I.e.

Availability by Event of Item *M30100120F*:

Item Availability by Event

M30100120F Chair Legs

Options

Item No.

M30100120F

Variant Filter

Location Filter

View by

Day

Last Updated

11/7/2025 3:01 PM

Forecast Name

Include Planning Suggestions

Include Blanket Sales Orders

Recalculate

Show Document

More options

Period	Period Start	Description	Type	Source	Document No.	Gross Requirement	Reserved Requirement	Scheduled Receipt	Reserved Receipt	Projected Available Balance	Forecast	Forecasted Projected Inventory	Remaining Forecast	Suggested Projected Inventory
Inventory								3,000		3,000		3,000		3,000
Current Qty. on Hand				BLUE				3,000		3,000		3,000		3,000
→ 06/04/25	6/4/2025	Wednesday				-200		200		3,000		3,000		3,000
06/04/25	6/4/2025	BLUE	Transfer	Transfer BLUE	T0001			200		3,200		3,200		3,200
06/04/25	6/4/2025	Orange Warehouse	Transfer	Transfer ORANGE	T0001	-200				3,000		3,000		3,000

Inventory Profile of Item *M30100120F*:

Inventory Profile

Saved

🔍📄🔧 Edit List🔄 Update Inventory Profile⋮ More options

🏠🔍☰

Options

ItemM30100120F

Profile TypeALL

Item DescriptionChair Legs

Lookup Company

Item Description 2Classic,Oak,Front

Availability Date1/1/2025

Location Filter

Available Qty.0

Global Dimension 1 Filter

Inventory3,000

Global Dimension 2 Filter

Date	Expected Inventory	Qty. on Sales Quotes	Qty. on Sales Orders	Qty. on Sales Blanket Orders	Qty. on Sales Credit Memos	Qty. on Complaints	Qty. on Sales Imports	Prod. Sugg. Decreases (Quantity Base)	Prod. Decreases (Quantity Base)	Prod. Sugg. Increases (Quantity Base)	Prod. Increases (Quantity Base)
→ 12/31/24	3,000	0	0	0	0	0	0	0	0	0	0
01/01/25	3,000	0	0	0	0	0	0	0	0	0	0
03/04/25	2,200	0	0	0	0	0	0	0	800	0	0
03/11/25	1,350	0	0	0	0	0	0	0	850	0	0
03/25/25	710	0	0	0	0	0	0	0	640	0	0
06/02/25	698	0	0	0	0	0	0	0	12	0	0
06/04/25	-202	0	0	0	0	0	0	0	900	0	0
12/04/25..	-202	0	0	0	0	0	0	0	0	0	0

The Inventory Profile can be shown as:

- Inventory Profile (for an Item)
- Inventory Profile Components (for underlying Components based on a Bill of Materials)
- Matrix Inventory Profile (for a Master + Variant)

The audience for this document is the Consultant or very skilled User. It will only describe the TRIMIT fields/functionality and not the standard Business Central fields/functionality. Be aware of not changing settings and parameters in a live database without consulting the implementing partner.

The functionality described is the functionality as of **TRIMIT 25.2 for Business Central W1 BC27.X**. The pictures in this White Paper are based on the demo data for **TRIMIT 25.2**, which is based on Microsoft Dynamics 365 Business Central 2025 Release Wave 2, in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

Components

The Tables	<i>6036309 trm Temp Inventory Profile</i> <i>6036516 trm Inventory Profile Setup</i>
The Pages	<i>6036521 trm Inventory Profile Setup</i> <i>6036522 trm Inv Profile Setup Card</i> <i>6037029 trm Inventory Profile</i> <i>6037030 trm Invt Profile Components</i> <i>6037130 trm Matrix Inventory Profile</i>
The Reports	<i>6037013 trm Inventory Profile</i> <i>6037014 trm Inventory Profile Matrix</i> <i>6037015 trm Reschedule Sales Lines</i>
The Codeunits	<i>6037029 trm Call Inventory Profile</i> <i>6037043 trm Reschedule Sales Lines</i> <i>6037044 trm Inventory Profile Handling</i>

Many other objects are involved because of the use of all types of Documents but they will not be listed here. The above-mentioned objects are, however, directly related to **TRIMIT Inventory Profile**

Where to find Inventory Profile

The **TRIMIT Inventory Profile** can be opened from:

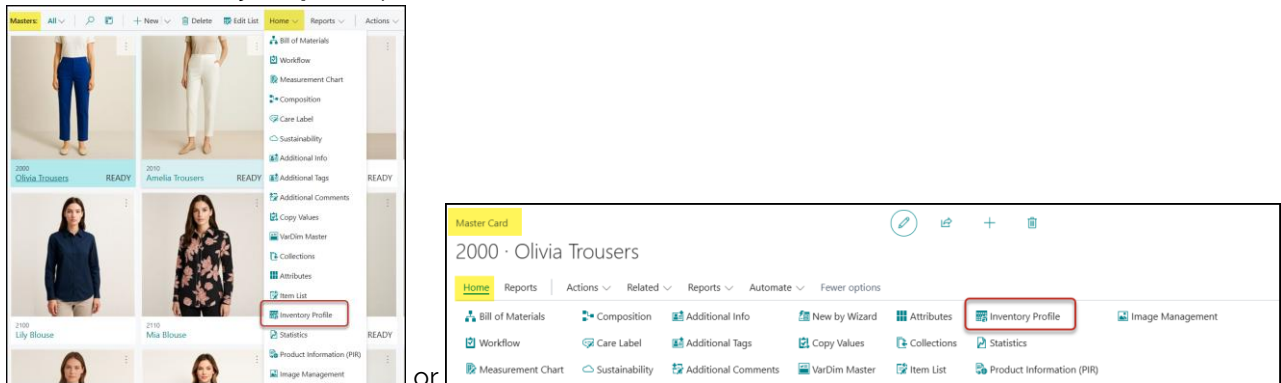
- Master List/Card
- Item List/Card
- Sales Document Line (like Quote, Order, Blanket Order, Return Order, Invoice, Credit Memo)
- Purchase Document Line (like Quote, Order, Blanket Order, Return Order, Invoice, Credit Memo)
- TRIMIT Production Order List/Card
- TRIMIT Production Line
- TRIMIT Production Collecting Order Line
- Via the Matrix of Sales, Purchase, Production Collecting Order and Complaint
- More (almost any place, where an Item number is used)

The Inventory Profile will always open in a way that fits the Item as the **Inventory Profile**, the **Inventory Profile Components**, or the **Matrix Inventory Profile**.

The following describes how to open the Inventory Profile from various places in the system.

Master List / Card

Via **Home, Inventory Profile** or press **Shift+Ctrl+Fg**

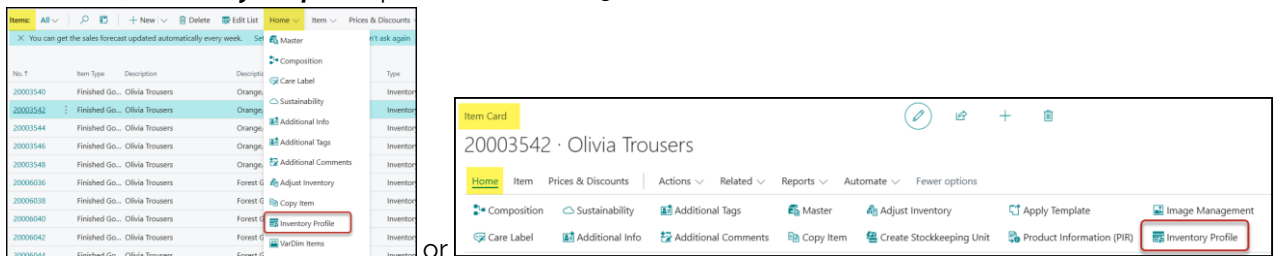


This will open the **Matrix Inventory Profile** for all the Y-Axis (in Fashion that might be Color) of the Master. It is therefore only applicable for Masters with a Matrix.

If the Master also has an Assortment Matrix, you will also see the Y-Axis for the Assortments separately.

Item List / Card

Via **Home, Inventory Profile** or press **Shift+Ctrl+Fg**



This will open the (Item) Inventory Profile for this specific Item.

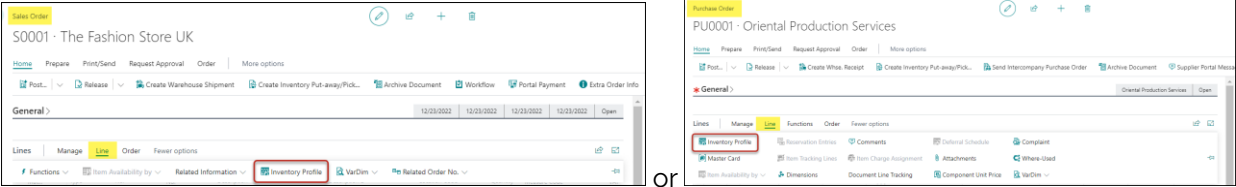
It can however give you an error message if the Item number is the same as the Master number, and the Master does not have Variants.

Sales (or Purchase) Document Line

The **Inventory Profile** can be opened in four ways:

1. On the Line Action Bar: Via **Line, Inventory Profile** or press **Shift+Ctrl+Fg**.
If done on a *Matrix Line* or *Assortment Matrix Line*, it will open the **Matrix Inventory Profile**.

If done on an *Item* Line, it will open the **Inventory Profile**.



Depending on the **Type** of the Line, it will show the Matrix related Sizes (if **Type** is *Matrix*) or the Assortment Matrix related Sizes (if **Type** is *Assortment Matrix*).

2. Via the FactBox **Sales Line Details** or **Purchase Line Details**, click on the Quantity behind (**Item**) **Availability**.

If the **Type** of the Line is *Item*, it will show the Inventory Profile for that specific Item.

If the **Type** of the Line is *Matrix* or *Assortment Matrix*, it will show the Matrix Inventory Profile

Exp...	Mat...	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %	Line Amount Excl. VAT
		Matrix	2100	Lily Blouse		CW	82	PCS	35.99		2,951.18
→		Item	21002002	Lily Blouse	Royal Blue,S	CW	2	PCS	35.99		71.98
		Item	21002003	Lily Blouse	Royal Blue,M	CW	3	PCS	35.99		107.97
		Item	21002004	Lily Blouse	Royal Blue,L	CW	3	PCS	35.99		107.97
		Item	21002005	Lily Blouse	Royal Blue,XL	CW	2	PCS	35.99		71.98
		Item	21002006	Lily Blouse	Royal Blue,XXL	CW	2	PCS	35.99		71.98
		Item	21009901	Lily Blouse	Black,XS	CW	10	PCS	35.99		359.90
		Item	21009902	Lily Blouse	Black,S	CW	10	PCS	35.99		359.90

Exp...	Mat...	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Direct Unit Cost Excl. VAT	Unit Cost (LCY)	Pl
→		Matrix	2030	Ella Trousers		BLUE	30	PCS	20.10	0.00	
		Matrix	2210	Poppy Blazer		BLUE	42	PCS	29.33333	0.00	

Although the **Availability** is showing 0 (zero), when standing on a Line with **Type** *Matrix* or *Assortment Matrix*, there might be Items of this Master that do have Availability.

3. In a Matrix, you can click **Matrix Inventory Profile** (or press **F7**) to open the **Matrix Inventory Profile** of the Y-Axis you are standing on.

Edit - Sales Order S0001 - No. 2100 - Lily Blouse -

Search Edit List **Matrix Inventory Profile** More options

4. In a Matrix, you can enter an "i" in a cell to see the **Inventory Profile** for the Item represented by the cell you are standing on.

Edit - Sales Order S0001 - No. 2100 - Lily Blouse -

Enter an "i" in the cell and press <Enter>

Search

Edit List

Matrix Inventory Profile

More options

Variant 1	Variant Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
→ 20	Royal Blue	12		i	3	3	2	2	
21	Light Blue								
30	Yellow								

TRIMIT Production Order List / Card

Via **Inventory Profile** for the **Item No.**, you want to produce.

Production Orders:

All

Search

+ New

Delete

Finish

Job Card...

Release Prod. Order

Archive Order

Check Availability

Inventory Profile

More options

Document Type	No. ↑	Item No.	Item Description	Item Description 2	Status	Start Date	End Date	Quantity to Produce	Outstar Quantity (↓)
Order	PIW001	5000033020	Chair Castor	Retro,Walnut,Oil	Released	6/2/2025	6/2/2025	10	
Order	PIW002	5000012000	Chair Castor	Classic,Oak,Natural	Released	6/2/2025	6/2/2025	6	

Details

Page Actions

Or

Production Order

PIW001 · 5000033020 · Chair Castor

Finish

Job Card...

Release Prod. Order

Archive Order

Check Availability

Item Tracking Lines

Inventory Profile

More options

TRIMIT Production Order Line

On the Line Action Bar: Click **Line, Inventory Profile** or press **Shift+ Ctrl+Fg** for the Material.

Production Order

PIW001 · 5000033020 · Chair Castor

Finish

Job Card...

Release Prod. Order

Archive Order

Check Availability

Item Tracking Lines

Inventory Profile

More options

General >

Order

5000033020

Released

Lines

Manage

Line

VarDim

Related Order No.

Functions

Comments

Inventory Profile

Where-Used

Bill of Materials

Dimensions

Item Tracking Lines

Position 1	Part Item No.	Type	No.	Description	Description 2	Quantity per	Unit of Measure Code	Measurement 1	Measurement
→		Item	M300503300...	Chair Seat	Retro,Walnut,Wood,Natural	1	PCS	0	
	FRONT	Item	M30100330F	Chair Legs	Retro,Walnut,Front	2	PCS	0	
	BACK	Item	M30100330B	Chair Legs	Retro,Walnut,Back	2	PCS	0	

In that case you can get an extra option if

- ➔ **Management Level < Management Level Sales** of the Item
- ➔ **Expected Output – Expected Input <>0:**

i

☐ Item Inventory Profile

☒ Component Inventory Profile

OK

Cancel

The **Item Inventory Profile** is the Inventory Profile for the Item of the Production Order Line.
The **Component Inventory Profile** is based on the Components of the Bill of Materials that are needed for this specific Production Order Line (so from a lower level in your BOM structure).

TRIMIT Production Collecting Order Line

The **Inventory Profile** can be opened in three ways:

- On the Line Action Bar: Click **Line, Inventory Profile** or press **Shift+ Ctrl+F9**
If done on a *Matrix Line* or an *Assortment Matrix Line*, it will open the **Matrix Inventory Profile**.
If done on an *Item Line*, it will open the **Inventory Profile**.

Production Collecting Order

PCOB0001

Generate based on Sales Lines Release Finish Close Order Set Qty. to Finish = Outstanding Qty. More options

General >

Lines Manage **Line** VarDim Functions

Inventory Profile Show Related Sales Orders Dimensions Item Tracking Lines

Exp... Mat...	Type	No.	Description	Description 2	Location Code Output	Location Code Consumption	Quantity	Quantity to Finish	Finished Quantit
→	☒ Matrix	2020	Isla Trousers		BLUE	CHINA	40	0	
	☐ Item	20206036	Isla Trousers	Black/Green.36	BLUE	CHINA	2	0	
	☐ Item	20206038	Isla Trousers	Black/Green.38	BLUE	CHINA	4	0	

- In a Matrix, you can click **Matrix Inventory Profile** (or press **F7**) to open the **Matrix Inventory Profile**

Edit - - - No. 2020 - Isla Trousers -

Search Edit List **Matrix Inventory Profile** More options

Variant 1	Variant Description	Line Quantity
→ 60	Forest Green	26

- In a Matrix, you can enter an "i" in a cell to see the Inventory Profile for the Item represented by the cell you are standing on.

Edit - - - No. 2020 - Isla Trousers -

Search Edit List **Matrix Inventory Profile** More options

Variant 1	Variant Description	Line Quantity	36	38	40	42	44	46	48
→ 60	Forest Green	26	2	i	6	6	4	2	2
90	Grey	14	1	2	3	3	2	2	1

Complaint Line

The **Inventory Profile** can be opened in three ways:

- On the Line Action Bar: Click **Line, Inventory Profile** or press **Shift+ Ctrl+F9**
If done on a *Matrix Line* or *Assortment Matrix Line*, it will open the **Matrix Inventory Profile**.
If done on an *Item Line*, it will open the **Inventory Profile**.

Complaint Order

CO00001 · The Fashion Store UK

Get Posted Sales Lines for Complaint Approve Create Documents Post Sales Documents Post Purchase Documents Create & Post All Sales Document

General >

Lines Manage **Line** VarDim Related Order No. Functions

Get Posted Sales Lines for Complaint **Inventory Profile** Bill of Materials Related Item Tracking

Get BOM Component From Invoiced Item No. Dimensions Comments Line Discount Combinations

Exp... Mat...	Type	No.	Item not Avail...	Description	Description 2	Location Code Replacement Order	Location Code Return Order	Quantity	Unit of Measure Code
→	☒ Matrix	2210		Poppy Blazer			B-CHOICE	1	PCS
	☐ Item	22102004		Poppy Blazer	Blue Stripe.4	BLUE	B-CHOICE	1	PCS

2. In a Matrix, you can click **Matrix Inventory Profile** (or press **F7**) to open the **Matrix Inventory Profile**

Complaint Order

Edit - - Complaint CO00001 - No. 2100 - Lily Blouse -

Search Edit List **Matrix Inventory Profile** More options

	Variant 1		Variant Description	Line Quantity
→	20	:	Royal Blue	2
	21		Light Blue	2

3. In a Matrix, you can enter an "I" in a cell to see the Inventory Profile for the Item represented by the cell you are standing on. In this case, you do not have to click **Matrix Inventory Profile** anymore.

Edit - - Complaint CO00001 - No. 2100 - Lily Blouse -

Search Edit List Matrix Inventory Profile More options

	Variant 1		Variant Description	Line Quantity	XS	S	M	L	XL
→	20	:	Royal Blue	2			I		
	21		Light Blue	2			2		
	30		Yellow						
	35		Orange						
	37		Dark Orange						

Note

The content of the **Inventory Profile** will look different for the Matrix options:
The **Matrix Inventory Profile** page for a specific Master will show the Document Types in the Lines and Quantities for the Sizes on the columns.
Enter "I" in a Matrix cell will open the **Inventory Profile** page for a specific Item in which the Dates will be shown in the Lines and the Quantities per Document Type in the columns.
Which Document Types are shown (and included in the Quantities) depends on the [Inventory Profile Setup](#) that will be discussed later in this White Paper

Setups

This section describes where to find the setups that influence the **Inventory Profile** and therefore needs to be set up before using the Inventory Profile.

Inventory Profile Setup

The purpose of the **Inventory Profile Setup** is to show only relevant information (Document Types) for the user. Keep in mind however, that the **Expected Inventory** and **Available Quantity** will only be calculated from the selected Document Types, even if there are other expected increases and decreases.

The **Inventory Profile** can display 19 different columns (Document Types) of information from an Item. However, not all columns are relevant for every user. I.e., a salesperson is only interested in seeing what can be sold; hence, information like **Production Suggestions**, **Purchase Quotes** etc. is not relevant for the salesperson, as they may not be realized.

The **Inventory Profile Setup** (page 6036521) can be found via **Search** *Inventory Profile Setup*.

The screenshot shows the Dynamics 365 Business Central interface. At the top, the 'Inventory Profile Setup' window is open, displaying the 'Inventory Profile Setup' page. The page has a top navigation bar with 'Inventory Profile' and 'Inventory Profile Setup' highlighted. Below the navigation bar, there are sections for 'Go to Pages and Tasks' and 'Go to Reports and Analysis'. The main area displays a table of inventory profiles with columns for 'Code', 'Description', 'Locked', and various 'Include' checkboxes. The 'Inventory Profile Setup' window is open, showing the 'Inventory Profile Setup' page. The 'Inventory Profile Setup' page has a top navigation bar with 'Inventory Profile' and 'Inventory Profile Setup' highlighted. Below the navigation bar, there are sections for 'Go to Pages and Tasks' and 'Go to Reports and Analysis'. The main area displays a table of inventory profiles with columns for 'Code', 'Description', 'Locked', and various 'Include' checkboxes.

Code	Description	Locked	Include Inventory	Include Sales Quotes	Include Sales Orders	Include Sales Invoices	Include Sales Blanket Orders	Include Sales Credit Memos	Include Complaints	Include Sales Import Lines	Include Production Suggestions	Include Production Orders	Include Transfer Orders	Include Purchase Quotes	Include Purchase Orders	Include Purchase Invoices	Include Purchase... Blanket Orders	Include Purcha... Credit Memos	Include Intercompany	Location Filter
ALL		☐	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	☒	
B2B		☐	☒	☒	☒	☐	☐	☐	☐	☒	☐	☒	☐	☐	☒	☐	☐	☐	☐	
B2C		☐	☒	☒	☒	☐	☐	☐	☐	☐	☐	☒	☐	☐	☒	☐	☐	☐	☐	BLUE
INVENTORY		☐	☒	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	
INVPUPR		☐	☒	☐	☐	☐	☐	☐	☐	☐	☒	☒	☒	☒	☒	☐	☒	☐	☒	
INV-SALES		☐	☒	☒	☒	☐	☒	☐	☒	☐	☐	☐	☐	☐	☐	☐	☐	☐	☒	
INVSALPU		☐	☒	☒	☒	☐	☒	☐	☒	☒	☐	☐	☐	☒	☒	☐	☒	☐	☒	
INVSALPUPR		☐	☒	☒	☒	☐	☒	☐	☒	☒	☒	☒	☒	☒	☒	☐	☒	☐	☒	
→ ISP		☐	☒	☐	☒	☐	☐	☐	☐	☐	☐	☐	☐	☐	☒	☐	☐	☐	☐	
PRODUCTION		☐	☐	☐	☐	☐	☐	☐	☐	☐	☒	☒	☐	☐	☐	☐	☐	☐	☐	
PURCHASE		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☒	☒	☐	☒	☐	☒	
SALES		☐	☐	☒	☒	☐	☒	☐	☒	☒	☐	☐	☐	☐	☐	☐	☐	☐	☒	
SALESAGENT		☐	☒	☒	☒	☐	☐	☐	☐	☒	☐	☒	☐	☐	☒	☐	☐	☐	☐	

When opening the Card (click **Edit** or **View**) of the **Inventory Profile Setup** you will see the same fields as in the List, but also a few more.

Inventory Profile Setup



✓ Saved 

ISP

General

Code	ISP	Locked	☒
Description		Comment	

FastTab General

Code

The code for this **Inventory Profile Setup**.

Description

You can enter a **Description** for this **Inventory Profile Setup**

Locked

If you put a checkmark in **Locked**, you are not able to change the settings of the **Inventory Profile Setup**.

You will get an error message.

Removing the checkmark will open the possibility again to modify the content of the Setup.

Comment

You can enter a **Comment** for this **Inventory Profile Setup**

FastTab Setting

Include Settings

Inventory

Include Inventory ☒

Sales

Include Sales Quotes ☐

Include Sales Orders ☒

Include Sales Invoices ☐

Include Sales Blanket Orders ☐

Include Sales Credit Memos ☐

Include Sales Import Lines ☐

Complaint

Include Complaints ☐

Production

Include Production Suggestions ☐

Include Production Orders ☐

Transfer

Include Transfer Orders ☐

Purchase

Include Purchase Quotes ☐

Include Purchase Orders ☒

Include Purchase Invoices ☐

Include Purchase Blanket Orders ☐

Include Purchase Credit Memos ☐

Assembly

Include Assembly Orders ☐

Project

Include Project Planning Lines ☐

Intercompany

Include Intercompany ☐

You can decide which quantities you want to include in the Inventory Profile to determine the (expected) Availability. Most of the fields speak for themselves.

Include Sales Import Lines

A checkmark in this field will include the imported Sales Lines, which are not yet 'posted' to become regular Sales Order Lines.

This can be based on e-commerce or by importing Sales Lines by using API.

Include Intercompany Orders

If you have a checkmark in **Include Sales Orders** and a checkmark in **Include Intercompany Orders**, then also the Intercompany Sales Orders will be included.

If you have a checkmark in **Include Purchase Orders** and a checkmark in **Include Intercompany Orders**, then also the Intercompany Purchase Orders will be included.

FastTab Misc. Parameters

Misc. Parameters

Include Excluded Lines

Avail. Check Underlying Level without Rel. Order

Include Excluded Bins

Include Excluded Lines

A checkmark in this field means that Sales-/Purchase/Complaint Lines of Orders with a checkmark in field **Exclude Availability Check** on FastTab **Misc. Parameters** will be included in the Sales/Purchase/Complaint Quantities.

Include Excluded Bins

A checkmark in this field means that Bin Content of Bins with a check in field **Exclude Availability Check** will be included in the Inventory quantity.

Note

The field **Exclude Availability Check** in the Bins of a Location is not in the list of the Bins; you need to add it to the page if you want to set this field.

Avail. Check Underlying Level without Rel. Order

When we run an Availability Check on Components, we usually require that a Related Order has been created – which is the right way – as this will 'reserve' the Components on the fly.

However, especially regarding the Webshops, users want to have an Availability Check based on the Components, without having the Related Order created. Therefore, it will use the Bill of Materials.

This field allows to do so – however note that in this case, it is only a truth as generated – as the Components are NOT reserved and can be used just a split second after.

Also, there can be scenarios where two users are doing an Availability Check at the same time using the same Components, and both get confirmed that it is available. The unsafety of using this is why you deliberately must set a Checkmark in this field if you want to live with the above-mentioned consequences.

FastTab Filters

Filters

Horizon Availability Check

Location Filter

Import Document Type Filter

Horizon Availability Check

In this field, you can enter a Date Formula that will be used to calculate the End Date of the Availability Check. If you for instance only want to check the Availability situation for the next six months, you can enter the Date Formula *6M*.

If you do not fill this field, the Horizon Date will be set based on the **Horizon Availability Check** in the Inventory Setup.

NOTE

The Date Formula should at least be as long as the longest delivery period for your Items or you can keep it empty; in that case, it will be calculated based on the **Horizon Availability Check** in the Inventory Setup. If also that parameter is empty, all the demands and expected receipts will be considered.

Import Document Type Filter

This field is not by default visible in the page; you need to add it via **Personalize**.

This field is only applicable if you do have a checkmark in **Include Sales Import Lines**.

Sales Import Lines can be based on TRIMIT e-commerce, Integration Setup (API), or Consignation.

If the **Import Document Type Filter** is not filled, you will only include e-commerce Sales Quotes/Orders of one of TRIMIT e-commerce that have not been 'posted' yet to the regular Sales Orders – so they are still in the **Portal Sales Documents**.

Possible values for the **Import Document Type** are *Consignment (0)*, *CPO (1)*, and *Integration (3)*.

So, the **Import Document Type Filter** could i.e., be filled with *Integration* or *3* if you only want to include the Sales Documents of an Integration Setup, which have not been 'posted' yet to the regular Sales Orders – so they are still in the **Integration Sales Documents**.

Location Filter

In this field, you can enter a specific Location Filter, so only the Inventory increases and -decreases in those Locations will be considered.

FastTab Matrix Inventory Profile Defaults

Matrix Inventory Profile Defaults			
Transaction Type Default	Transaction	Limit Horizon Default=Yes	
Calculate Assortment Default	Quantity	Show Sub-Totals	

Transaction Type Default

If you open the **Matrix Inventory Profile** page, the **Show Transaction Type** will be set by default based on this field in the chosen Inventory Profile Setup. This field will determine what you will see by default on the Lines. It can be changed in the **Matrix Inventory Profile** page.

You can choose between the following two options:

Transaction	On the Lines of the Matrix Inventory Profile, you will see the document types (like Sales Order, Purchase Order, Production Decrease, etc.)
Date	On the Lines of the Matrix Inventory Profile, you will see the different Dates of the documents (like Shipment Dates, Expected Receipt Dates, End Dates, etc.)

Calculate Assortment Default

If you open the **Matrix Inventory Profile** page, the **Calculate Assortment** will be set by default based on this field in the chosen Inventory Profile Setup. This field will determine what you will see regarding Assortments. It can be changed in the **Matrix Inventory Profile** page.

You can choose between the following three options:

Quantity	This will simply show the quantities of the Assortments itself.
Pieces	This will show the quantity of pieces within the Assortments itself. I.e., an Assortment has 1S, 2M, 2L, 1XL; then if 1 Assortment is available, it will show 6 instead of 1 – as it would show if you chose the option <i>Quantity</i>
Split Assortment	This will not show the quantities of the Assortments but will split the Assortment into individual Sizes. I.e., an Assortment has 1S, 2M, 2L, 1XL; then if 1 Assortment is available, it will show these quantities under the regular Sizes S, M, L and XL.

Limit Horizon Default=Yes

If you open the **Matrix Inventory Profile** page, the field **Limit Horizon** will be set by default based on this field in the chosen Inventory Profile Setup.

This field determines if you want to limit the Transactions (when **Show Transaction Type** is *Transaction*) based on the **Horizon Availability Check** that the system determines.

If you do not enter a checkmark, the **Matrix Inventory Profile** will simply show all existing Transactions.

Show Sub-Totals

This field determines for the **Matrix Inventory Profile** if you want to see the Sub-Totals for **Expected Output, Available I** and **Expected Input**

Transaction	No	Line Quantity	XS	S
→ 2100 Lily Blouse		–	–	–
20 Royal Blue		–	–	–
Inventory		335	0	52
Sales Orders		184	0	28
Purchase Orders		0	0	0
Available II		151	0	24

Transaction	Yes	Line Quantity	XS	S
→ 2100 Lily Blouse		–	–	–
20 Royal Blue		–	–	–
Inventory		335	0	52
Sales Orders		184	0	28
Expected Output		184	0	28
Available I		151	0	24
Purchase Orders		0	0	0
Expected Input		0	0	0
Available II		151	0	24

The following example shows which Document Types will be shown when using the **Inventory Profile Setup** (in the page of the **Inventory Profile**, it is called **Profile Type**). I.e., *ISP*:

- Inventory
- Sales Orders
- Purchase Orders

When opening the **(Matrix) Inventory Profile**, you can select this **Inventory Profile Setup** in the field **Profile Type**. *ISP* will show:

Matrix Inventory Profile

✓ Saved





 Change Transaction Type

 Update Inventory Profile

More options



Options

TypeMatrix

Master No.2100

Y-Axis

Y-Axis Title

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeISP

Show Transaction TypeTransaction

Lookup Company

Limit Horizon

Horizon Date

Calculate AssortmentQuantity

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
2100 Lily Blouse	Lily Blouse	—	—	—	—	—	—	—	—
→ 20 Royal Blue	Lily Blouse	—	—	—	—	—	—	—	—
Inventory	Lily Blouse	440	15	69	118	116	67	40	15
Sales Orders	Lily Blouse	184	0	28	55	56	30	14	1
Purchase Orders	Lily Blouse	0	0	0	0	0	0	0	0
Available II	Lily Blouse	256	15	41	63	60	37	26	14
21 Light Blue	Lily Blouse	12	—	—	—	—	—	—	—
Inventory	Lily Blouse	12	1	2	3	3	2	1	0
Sales Orders	Lily Blouse	6	0	1	2	2	1	0	0
Purchase Orders	Lily Blouse	0	0	0	0	0	0	0	0
Available II	Lily Blouse	6	1	1	1	1	1	1	0
30 Yellow	Lily Blouse	—	—	—	—	—	—	—	—

OR

Inventory Profile			
Options			
Item	21002003	Profile Type	ISP
Item Description	Lily Blouse	Lookup Company	
Item Description 2	Royal Blue.M	Availability Date	6/4/2025
Location Filter		Availability Qty.	63
Global Dimension 1 Filter		Inventory	118
Global Dimension 2 Filter			
Date	→ 06/03/25	Expected Inventory	Qty. on Sales Orders
	06/04/25	118	0
	12/04/25..	63	55
		63	0

Inventory Setup

The **Inventory Setup** can be found via **Search Inventory Setup**

Inventory Setup

General

Posting

Journal Templates

More options

Info and Prices

Unit Cost

Unit Cost Calculation Setup

Allow Update Standard Cost without Reva...

Skip Update Unit Cost from Related Order

Inventory Profile

Horizon Availability Check

Horizon MRP

MRP Period

DEMO

No

No

No

6M

10

1W

Horizon Availability Check

In this Parameter, you can enter a Date Formula that will be used to calculate the End Date of the Availability Check. If you for instance only want to check the Availability situation for the next six months, you can enter the Date Formula *6M*.

If you do not fill in this Parameter, the Horizon Date will be set to the Date of the last Transaction of the current Item.

The **Horizon Availability Check** in a chosen **Inventory Profile Setup** will overrule this Parameter.

NOTE

The Date Formula should at least be as long as the longest delivery period for your Items or you can keep it empty; in that case, all the demands and expected receipts will be considered.

This Parameter is also used to determine the last Date Line in the **Inventory Profile**:

With a **Work Date** of *June 4, 2025*, and the Parameter set to *6M*, this will result on *December 4, 2025*:

Inventory Profile

✓ Saved

🔍

📄

Edit List

🔄 Update Inventory Profile

More options

🔗

🔍

☰

Options

Item

Item Description

Item Description 2

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile Type

Lookup Company

Availability Date

Available Qty.

Inventory

21002003

Lily Blouse

Royal Blue,M

ALL

6/4/2025

63

118

Date	Expected Inventory	Qty. on Sales Quotes	Qty. on Sales Orders	Qty. on Sales Blanket Orders	Qty. on Sales Credit Memos	Qty. on Complaints	Qty. on Sales Imports
→ 06/03/25	118	0	0	0	0	0	0
06/04/25	63	0	55	0	0	0	0
12/04/25..	63	0	0	0	0	0	0

This Parameter can also be specified per **Master** and per **Item** – but they will be overruled by the **Horizon Availability Check** in the Inventory Profile Setup.

Master Card
2000 · Olivia Trousers

Home Reports Actions Related Reports Automate Fewer options

Misc. Parameters Show more

Template Creating a Mast... ☒ Availability

Template Sales Line ☐ Availability Check Sales Available

Created via Template Availability Check Product None

Horizon Availability Check **SM**

Check for Blanket Order ☐

Item Card
20002044 · Olivia Trousers

Home Item Prices & Discounts Actions Related Reports Automate Fewer options

Misc. Parameters Show more

Availability

Availability Check Sales Available

Availability Check Product None

Horizon Availability Check **SM**

Check for Blanket Order ☐

In addition, even in the **Order Type** the **Horizon Availability Check** can be set, but there it is a hard Date and not a Date Formula. This Date will (in a Sales-/Purchase Order with a specific Order Type) overrule a **Horizon Availability Check Date Formula** in the **Inventory Profile Setup**.

Order Type Card
02SS_CY_PRE

Related Automate

Sales

Requested Delivery Date

Shipment Date

Item Group *** ITEM GROUP *** (0)

Default Quantity to Ship

Set Ready for Shipping

Set Ready for Invoicing

Sales Price Search Dimension

Unit Price Date Handling

Unit Price Date

Line Discount Date Handling

Line Discount Date

Skip Campaign Unit Prices ☐

Skip Unit Cost Check Sales ☐

Sales Channel

Availability Check

Location Filter

Availability Check Skip

Inventory Profile Setup

Horizon Availability Check

Error when No Available Qu... ☐

Exclude Availability Check ☐

Sales & Receivables Setup

The **Sales & Receivables Setup** can be found via **Search Sales & Receivables Setup**

Sales & Receivables Setup

Customer Groups Payments More options

Info and Prices

Availability Check

Standard Inventory Profile Setup ALL

Availability Date Format Week

Availability Message Type Notification

Availability Check by Location ☐

Availability Check on Make-To-Order Items ☐

Skip Availability Info Pane ☐

Skip Availability Check Complaint ☒

Skip Availability Check Return Order ☒

Skip Availability Check Sales Credit Memo ☒

Discounts

Extended Discount Search Automatically per Line

Line Discount Combination ☐

Show Line Discounts of 0 % ☐

Approve Change of Line Discount % Ask if existing Line Discount % is larger than 0 (Default Yes)

Date Management

Sales Header Date -> Sales Line Date No

Commission

Extended Commission Search No

Approve Change of Commission Ask if existing Commission is larger than 0 (Default Yes)

Prices

Use Base Unit Price Yes without Warning

Approve Change of Unit Price Ask if existing Unit Price is larger than 0 (Default Yes)

Price Group Retail Unit Price RETAIL

Forced Currency Match ☐

Standard Inventory Profile Setup

This Parameter determines which documents (Sales, Purchase and Production) will be default included in the Inventory Profile based on an **Inventory Profile Setup**.

If you leave this Parameter blank, all document types will be included.

Availability Date Format

This Parameter determines whether the TRIMIT Availability Check is done in Days or Weeks.

Availability Message Type

You can determine how a message regarding availability should be shown in a Sales Order.

You can choose between the following two options:

Notification	The message will be shown as a notification, and you do not have to confirm anything; you can simply continue with entering data.
Message	The message will be shown as a message, and you need to confirm the message before you can continue.

Availability Check by Location

If you want TRIMIT Availability Check by Location, you must set this Parameter to **Yes**.

This Parameter must be set to **Yes**, if you want to use the full WMS functionality, and therefore will set the **Use Warehouse Functionality** in the Inventory Setup to **Yes**.

Availability Check on Make-To-Order Items

If you also want the TRIMIT Availability Check to calculate the Availability for Items with **Replenishment System Order**, you must set this Parameter to **Yes**.

Because Items with **Replenishment System Order**, will get Related Orders (perhaps immediately when entering the quantities on a Sales Line or via an MRP), it simply saves time to not check Availability for these Items, and it will not consider available Quantity on Inventory for a Related Order.

Therefore, if you do have some Inventory for your Items with **Replenishment System Order**, it will simply neglect them, and the Related Order will always get the same Quantity as the Sales Line itself if this Parameter is set to **No**.

Skip Availability Info Pane

This Parameter determines if the system should automatically calculate the Availability in the **Sales Line Details** FactBox of a Sales Line.

If you choose **Yes**, the Availability will not be calculated, and this might be important regarding performance in the Sales Order entry.

If you choose **No**, the Availability will be calculated the moment you enter the Items on the Sales Lines.

Skip Availability Check Complaint

This Parameter determines if an availability check should take place when entering a Line in a Complaint.

If you choose **Yes**, the Availability will not be calculated.

If you choose **No**, the Availability will be calculated, and you can get messages.

Skip Availability Check Return Order

This Parameter determines if an availability check should take place when entering a Line in a Sales Return Order.

If you choose **Yes**, the Availability will not be calculated.

If you choose **No**, the Availability will be calculated, and you can get messages.

Skip Availability Check Sales Credit Memo

This Parameter determines if an availability check should take place when entering a Line in a Sales Credit Memo. If you choose Yes, the Availability will not be calculated.
If you choose No, the Availability will be calculated, and you can get messages.

My User Settings

The **Standard Inventory Profile Setup** in the **Sales & Receivables Setup** can also be overruled per User via **Search My User Settings**

My User Settings

ADMIN

TRIMIT Settings

Workflow User Groups

DESIGN|PURCHASE

Default Order Type, Sales

02SS_CY_PRE

Default Order Type, Purchase

03PW_CY_PRE

Default Master/Wizard Setup

Inventory Profile Setup

ALL

Inventory Profile Deduct Scrap

☒

Message Level

Inventory Profile Setup

This Parameter is the default **Inventory Profile Setup** when you look at the Inventory Profile (or Availability Overview) of Masters or in Sales-/Purchase-/Production Orders.
It determines what information you will see.

It will overrule the **Standard Inventory Profile Setup** in the **Sales & Receivables Setup** and the **Inventory Profile Setup** in an Order Type.

Inventory Profile Deduct Scrap

If in the Master/Item Card, you entered a Scrap %: do you want to see the demand for this Master/Item including the Scrap % or without the Scrap % in the Inventory Profile.
A checkmark in **Inventory Profile Deduct Scrap** means that this User ID does not want to see the demand including the Scrap %.

Master / Item

Via clicking **Masters** or **Product Design, Masters** in a TRIMIT Role Center or via **Search Masters**.

Master Card

5010 · Chair Pollux

Home

Reports

Actions

Related

Reports

Automate

Fewer options

Misc. Parameters

Forecast Item

Location Code Mandatory

Template Creating a Master

Template Sales Line

Created via Template

Management Level

Management Level

Management Level Sales

Management Level Production

Management Level Bottleneck

Product Family

Availability

Availability Check Sales

Availability Check Production

Horizon Availability Check

Check for Blanket Order

Basis for Bottleneck Reservation

Bottleneck Reservation Method

Bottleneck Reservation By

Via clicking **Product Design / Items** in a TRIMIT Role Center or via **Search Items**.

Management Levels

For Masters with Bill of Materials (BOM) one or more Components in the BOM can decide the available Quantity for the Items, and therefore the look-and-feel of the Inventory Profile as well.

This is setup in the fields **Management Level** and **Management Level Sales** on the Master – which can also be changed per Item.

When an Item has a **Management Level < Management Level Sales** the **Components Inventory Profile** will open. However, if there are Transactions on the Item, the system will automatically ask the user to select which Inventory Profile should be shown:

Horizon Availability Check

The content of this field in the Master will overrule the parameter of the **Inventory Setup**.

The content of this field in the Item will overrule the parameter in the **Inventory Setup** and in the **Master**.

But in Sales-/Purchase Orders with an **Order Type** the **Horizon Availability Check** Date of the Order Type will overrule the setting of the Master or Item.

Order Type

Via **Search Order Types**

Order Type Card | Work Date: 6-9-2020

+

✓ Saved

02SS_CY_PRE

Related

Sales

Requested Delivery Date

Shipment Date

Item Group

*** ITEM GROUP *** (0)

Default Quantity to Ship

Set Ready for Shipping

Set Ready for Invoicing

Sales Price Search Dimension

Unit Price Date Handling

Unit Price Date

Line Discount Date Handling

Line Discount Date

Skip Campaign Unit Prices

Skip Unit Cost Check Sales

Sales Channel

Availability Check

Location Filter

Availability Check

Skip

Inventory Profile Setup

Horizon Availability Check

Error when No Available Quantity

Exclude Availability Check

Inventory Profile Setup

If you open the Inventory Profile via a Sales-/Purchase Document with this specific **Order Type**, the **Profile Type** will by default be filled with the content of this **Inventory Profile Type** and not with the **Standard Inventory Profile Type** of the Inventory Setup unless you have entered an **Inventory Profile Setup** in the User ID.

Horizon Availability Check

In this field, you can enter a Date – so not a Date Formula as in the **Inventory Setup, Master, or Item**.

If you ask for the **Inventory Profile** via a Sales Document or Purchase Document with this specific **Order Type**, the horizon for the Inventory Profile – the last Date Line – will be based on this field and therefore overrule the **Horizon Availability Check** in the **Inventory Setup, Master, or Item**.

Portal Profiles

Also, in the **Portal Profiles**, you can enter a specific **Inventory Profile Setup**. This is applicable for the Portal Profiles of **Type SalesAgent**, *BusinessToBusiness*, *BusinessToConsumer* and *Instore B2C*.

You can find the field on the FastTab **Item**. I.e.,

B2B Portal Profile - B2B

Manage

Order Type Setup

Page

Item

Category Structure	B2B	Set Item Shipment Date	
Calculate Prices in Item Menu	☒	Allow Change of Delivery Period	☐
Availability Check Method	Available	Price Info on Matrix	None
Inventory Profile Setup	B2B	Calculate Discount Percentage With Price	No
Hide Available Qty.	☐	Campaign Calc. Level	Master
Hide Availability Markers	☐	Show Sustainability Data	☒
Show Available Dates as	Date		

Therefore, also for TRIMIT e-commerce, the **Inventory Profile Setup** determines which documents needs to be included to determine the availability.

See more regarding Availability in TRIMIT e-commerce in the following White Papers:

White Paper - TRIMIT B2C Webshop Setups in Business Central.

White Paper - TRIMIT e-commerce Setup in Business Central

Available Quantity

The Available Quantity can be seen directly in the **Sales Line Details** FactBox in a Sales Document and in the Inventory Profile. This chapter will describe the differences in the quantities that are shown.

Item Availability of Sales Line

The available quantity of an Item is shown directly on i.e., the Sales Line in the field **Item Availability**:

Sales Order S0001 · The Fashion Store UK

Start validating data in documents and journals while you work. Messages are shown in the Document Check FactBox. Enable this for me | Don't show again

Home Prepare Print/Send Request Approval Order More options

Post... Release... Create Warehouse Shipment Create Inventory Put-away/Pick... Archive Document Workflow Portal Payment Extra Order Info

General > 6/4/2025 6/4/2025 6/4/2025 6/4/2025 6/4/2025 Open

Lines Manage Line Order

Functions Related Information VarDim

Item Availability by Inventory Profile Related Order No.

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %
☒	Matrix	2100	Lily Blouse		CW	82	PCS	35.99	
→ ☐	Item	21002002	Lily Blouse	Royal Blue,S	CW	2	PCS	35.99	
☐	Item	21002003	Lily Blouse	Royal Blue,M	CW	3	PCS	35.99	
☐	Item	21002004	Lily Blouse	Royal Blue,L	CW	3	PCS	35.99	
☐	Item	21002005	Lily Blouse	Royal Blue,XL	CW	2	PCS	35.99	
☐	Item	21002006	Lily Blouse	Royal Blue,XXL	CW	2	PCS	35.99	
☐	Item	21009901	Lily Blouse	Black,XS	CW	10	PCS	35.99	

Details Attachments (0)

Sales Line Details

Item No. 21002002

Required Quantity 2

Subscription Lines 0

Attachments Documents 0

Availability

Shipment Date 6/4/2025

Item Availability 43

Available Inventory 50

Scheduled Receipt 0

Reserved Receipt 0

Reserved Requirements 0

Reserved from stock None

This field will show the maximum quantity of an Item that can be entered on the specific Sales Line. The value in the field does not include the **Quantity** on the specific Sales Line but includes all other Sales Line Quantities for that Item.

Example 1:

In this Sales Line, the Item 21002002 is entered, and the field **Item Availability** shows 41:

Sales Order 0100001 · The Fashion Store UK

Notifications: 3 Default Dimension Priorities are not defined for Sourc... | This customer has an overdue... | Start validating data in documents and journals while you work. Messages are shown in the Do...

Home Prepare Print/Send Request Approval Order More options

Post... Release... Create Warehouse Shipment Create Inventory Put-away/Pick... Archive Document Workflow Portal Payment Extra Order Info

General > 6/4/2025 6/4/2025 6/4/2025 6/4/2025 6/4/2025 Open

Lines Manage Line Order

New Line Delete Line Select items...

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %
→ ☐	Item	21002002	Lily Blouse	Royal Blue,S	CW	*	PCS	*	*

Invoice Details Show less

Details Attachments (0)

Sales Line Details

Item No. 21002002

Required Quantity 0

Subscription Lines 0

Attachments Documents 0

Availability

Shipment Date 6/4/2025

Item Availability 41

Available Inventory 50

Scheduled Receipt 0

Reserved Receipt 0

A **Quantity** of 10 is entered and the **Item Availability** still has the same value 41.

The screenshot shows a 'General' tab with a table of sales lines. The first line is selected, showing 'Lily Blouse' with a quantity of 10. The 'Sales Line Details' panel on the right shows 'Item Availability' as 41.

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %
→ □	Item	21002002	Lily Blouse	Royal Blue,S	CW	10	PCS	35.99	

Sales Line Details

- Item No.: 21002002
- Required Quantity: 10
- Subscription Lines: 0
- Attachments: Documents 0
- Availability:
 - Shipment Date: 6/4/2025
 - Item Availability: 41
 - Available Inventory: 50
 - Scheduled Receipt: 0
 - Reserved Receipt: 0

When another Sales Line is created with the same Item, the **Item Availability** field shows 31 ($41-10=31$)

The screenshot shows two sales lines. The second line is added with a quantity of 10. The 'Sales Line Details' panel on the right shows 'Item Availability' updated to 31.

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %
→ □	Item	21002002	Lily Blouse	Royal Blue,S	CW	10	PCS	35.99	
→ □	Item	21002002	Lily Blouse	Royal Blue,S	CW	10	PCS	35.99	

Sales Line Details

- Item No.: 21002002
- Required Quantity: 0
- Subscription Lines: 0
- Attachments: Documents 0
- Availability:
 - Shipment Date: 6/4/2025
 - Item Availability: 31
 - Available Inventory: 50
 - Scheduled Receipt: 0
 - Reserved Receipt: 0
 - Reserved Requirements: 0
 - Reserved from stock: None

Entering 2 will not change the **Item Availability** for the second line, it is still 31:

The screenshot shows the second sales line with its quantity changed to 2. The 'Sales Line Details' panel on the right shows 'Item Availability' remains at 31.

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %
→ □	Item	21002002	Lily Blouse	Royal Blue,S	CW	10	PCS	35.99	
→ □	Item	21002002	Lily Blouse	Royal Blue,S	CW	2	PCS	35.99	

Sales Line Details

- Item No.: 21002002
- Required Quantity: 2
- Subscription Lines: 0
- Attachments: Documents 0
- Availability:
 - Shipment Date: 6/4/2025
 - Item Availability: 31
 - Available Inventory: 50
 - Scheduled Receipt: 0
 - Reserved Receipt: 0

Selecting the first line, **Item Availability** is now reduced to 39 ($41-2=39$):

(You might have to close the Sales Order, and open it again, to have this result because of caching the data in temporary Tables).

The screenshot shows the first sales line selected. The 'Sales Line Details' panel on the right shows 'Item Availability' updated to 39.

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %
→ □	Item	21002002	Lily Blouse	Royal Blue,S	CW	10	PCS	35.99	
→ □	Item	21002002	Lily Blouse	Royal Blue,S	CW	2	PCS	35.99	

Sales Line Details

- Item No.: 21002002
- Required Quantity: 10
- Subscription Lines: 0
- Attachments: Documents 0
- Availability:
 - Shipment Date: 6/4/2025
 - Item Availability: 39
 - Available Inventory: 50
 - Scheduled Receipt: 0

Inventory Profile

In the **Inventory Profile** for an Item, both **Available Quantity** and **Inventory** are shown. These two values are not the same. The **Inventory** is units of an Item that are in stock. The **Available Quantity** is a calculation, where both the Inventory level and all types of Orders (Sales, Purchase, Production, Complaint, Transfer, etc.) are summarized.

Example 2:

An extra Purchase Order has been added for **Item 21002002** of 50 Pieces with an **Expected Receipt Date** of **November 7, 2025**, and the Sales Lines of **Example 1** have been deleted again. Sales Order Line with a **Shipment Date** = **November 10, 2025**:

Opening the **Inventory Profile** (via **Line, Inventory Profile** or pressing **Shift+Ctrl+Fg**) from the Sales Order Line above displays the screen shot below, where the **Available Quantity** is 74 and the **Inventory** is 69.

These quantities are calculated as follows:

		Change	Expected Inventory
Current Inventory			69
Until 11/09/25 Sales	November 9, 2025	-40	29
Until 11/09/25 Purchase	November 9, 2025	50	79
11/10/25 Sales	November 10, 2025	-5	74

Hence, **Available Quantity (Expected Inventory)** per 10th of November 2025 is 74.

This means that when the Order Line was entered, the **Available Quantity** was 79.

After entering 5 in **Quantity**, the **Available Quantity** is reduced by 5 to 74.

Example 3:

New Sales Order Line is added after **Example 2**:

LinesManageLineOrder

New LineDelete LineSelect items...

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT
☐	Item	21002002	Lily Blouse	Royal Blue,S	CW	11/10/2025	5	PCS	45.99
→ ☐	Item	21002002	Lily Blouse	Royal Blue,S	CW	11/10/2025	10	PCS	45.99

Sales Line Details

Item No.21002002

Required Quantity10

Subscription Lines0

Attachments

Documents0

Availability

Shipment Date11/10/2025

Item Availability74

Available Inventory50

Scheduled Receipt50

Opening the **Inventory Profile** (via **Line, Inventory Profile** or pressing **Shift+Ctrl+F9**) from the Sales Order Line above displays the screen shot below, where the **Available Quantity** is 74 and the **Inventory** is 69.

Inventory Profile

Edit ListUpdate Inventory ProfileMore options

Options

Item21002002

Item DescriptionLily Blouse

Item Description 2Royal Blue,S

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeISP

Lookup Company

Availability Date11/10/2025

Available Qty.64

Inventory69

Date	Expected Inventory	Qty. on Sales Orders	Qty. on Purchase Orders
→ 11/09/25	79	40	50
11/10/25	64	15	0
12/04/25..	64	0	0

These quantities are calculated as follows:

		Change	Expected Inventory
Current Inventory			42
Until 11/09/25 Sales	November 9, 2025	-40	29
Until 11/09/25 Purchase	November 9, 2025	50	79
11/10/25 Sales	November 10, 2025	-15	64

Hence, **Available Quantity (Expected Inventory)** per 10th of November 2025 is 64.

This means that when the Order Line was entered, the **Available Quantity** was 74.

After entering 10 in **Quantity**, the **Available Quantity** is reduced with 10 to 64.

Location Filter

In the **Inventory Profile**, it is possible to select a **Location Filter** for which you want to see the quantities.

The screenshot shows the 'Inventory Profile' form. The 'Location Filter' is set to 'CW'. The 'Available Qty.' is 45, and the 'Inventory' is 50. The table below shows the quantities for different dates.

Date	Expected Inventory	Qty. on Sales Orders	Qty. on Purchase Orders
→ 11/09/25	60	40	50
11/10/25	45	15	0
12/04/25..	45	0	0

This can change the quantities as you can see. Now we do not see the pieces that is on Inventory in other locations, like Location *BLUE*.

This field **Location Filter** can be filled automatically with the **Location Code** of the **Sales Line** if the parameter **Availability Check per Location** in **Sales & Receivables Setup** is set to Yes.

Example 4:

A new Sales Line is entered with **Location Code** *BLUE*.

The parameter **Available Check per Location** in **Sales & Receivables Setup** is *No*.

The **Item Availability** is 64 (related to all Locations), **Available Inventory** is 19 (related to **Location Code** of the Sales Line *BLUE*) and the **Scheduled Receipt** is now 0 (only for Location *BLUE*):

The screenshot shows the 'Sales Line Details' form. The 'Item No.' is 21002002. The 'Required Quantity' is 20. The 'Availability' section shows: Item Availability 64, Available Inventory 19, and Scheduled Receipt 0.

The **Inventory Profile** (via **Line, Inventory Profile** or pressing **Shift+Ctrl+F9**):

Inventory 69 and **Available Quantity 44**

The screenshot shows the 'Inventory Profile' form. The 'Location Filter' is set to 'BLUE'. The 'Available Qty.' is 44, and the 'Inventory' is 69. The table below shows the quantities for different dates.

Date	Expected Inventory	Qty. on Sales Orders	Qty. on Purchase Orders
→ 11/09/25	79	40	50
11/10/25	44	35	0
12/04/25..	44	0	0

Now, the parameter **Available Check per Location** in **Sales & Receivables Setup** is set to Yes.

Sales & Receivables Setup

Info and Prices

Availability Check

Standard Inventory Profile Setup ALL

Availability Date Format Week

Availability Message Type Notification

Availability Check by Location ☒

Availability Check on Make-To-Order ... ☒

The **Item Availability** is 2:

Lines Manage Line Order										
New Line Delete Line Select items...										
Exp... Mat...	Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT	
☐	Item	21002002	Lily Blouse	Royal Blue,S	CW	11/10/2025	5	PCS	45.99	
☐	Item	21002002	Lily Blouse	Royal Blue,S	CW	11/10/2025	10	PCS	45.99	
→ ☐	Item	21002002	Lily Blouse	Royal Blue,S	BLUE	11/10/2025	20	PCS	45.99	

Sales Line Details

Item No. 21002002

Required Quantity 20

Subscription Lines 0

Attachments

Documents 0

Availability

Shipment Date 11/10/2025

Item Availability 19

Available Inventory 19

Scheduled Receipt 0

Reserved Receipt 0

The **Inventory Profile** (via **Line, Inventory Profile** or pressing **Shift+Ctrl+F9**):

Inventory 19 and **Available Quantity 19**

Now the **Location Filter** is automatically filled with the **Location Code BLUE** of the Sales Line.

Inventory Profile

Options

Item 21002002

Item Description Lily Blouse

Item Description 2 Royal Blue,S

Location Filter BLUE

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile Type ISP

Lookup Company

Availability Date 11/10/2025

Available Qty. 0

Inventory 19

Date	Expected Inventory	Qty. on Sales Orders	Qty. on Purchase Orders
→ 11/09/25	19	0	0
11/10/25	-1	20	0
12/04/25..	-1	0	0

Intercompany

For Companies, which use **TRIMIT Intercompany**, the Inventory Profile can calculate Inventory and Availability across companies in the same database.

In **Lookup Company**, you can select a specific company for which you want to see the underlying documents and quantities if you click on one of the Quantities in the Cells:

Inventory Profile | Work Date: 6-9-2020

Search Edit List Delete Update Inventory Profile Open in Excel More options

Options

Item: 21002002 Profile Type: ISP

Item Description: Lily Blouse Lookup Company:

Item Description 2: Royal Blue,S Availability Date: 6-9-2020

Location Filter: Available Qty: 42

Global Dimension 1 Filter: Inventory: 126

Global Dimension 2 Filter:

Date	Expected Inventory	Qty. on Sales Orders	Qty. on Purchase Orders
→ 05-09-20	42	84	0
06-09-20	42	0	0
06-03-21..	42	0	0

Only Companies, for which the **Intercompany Relations** has been filled, will be available to choose.

When Intercompany is used, the Profile Lines will show quantities that are summarized across the selected companies. When using the **Lookup value** in a field of the shown matrix, only Orders from the selected company will be shown. This means that the **Lookup value** does not show the entire quantity that you saw in the matrix. The User must change companies to see the Orders per company.

I.e., **Qty. on Sales Orders** is 84, but if I click **Lookup value**, I only see Sales Lines for a total of 28:

View - Sales Lines

Search Show Document Reservation Entries Item Tracking Lines Open in Excel More options

Document Type	Document No.	Sell-to Customer No.	Type	No.	Description	Location Code	Reserve	Quantity	Reserved Qty. (Base)	Unit of Measure Code	Line Amount Excl. VAT	Shipm Date
Order	P0001	2000	Item	21002002	Lily Blouse	CW	Optional	2	0	PCS	71.98	23-1-
Order	P0003	01454545	Item	21002002	Lily Blouse	CW	Optional	25	0	PCS	1,386.75	23-1-
Order	P0005	01905893	Item	21002002	Lily Blouse	CW	Optional	1	0	PCS	83.33	23-1-

These are the Sales Lines in the current company.

If you now would change the **Lookup Company** and do a **Lookup value** again on the **Qty. on Sales Orders**, you would see the Sales Lines for that **Lookup Company**.

Availability Date

The **Availability Date** field is the Date for which the **Qty. Available** is calculated, and that will be shown as second Line in the Inventory Profile of an Item.

The screenshot shows the 'Inventory Profile' form for Item 21002002, 'Lily Blouse'. The 'Availability Date' is set to 6/4/2025. Below the form is a table showing inventory data for various dates. A red arrow points from the 'Availability Date' field to the '06/04/25' row in the table. A blue arrow points from the 'Available Qty.' field (showing 29) to the 'Expected Inventory' column for the '06/04/25' row.

Date	Expected Inventory	Qty. on Sales Orders	Qty. on Purchase Orders
→ 06/03/25	69	0	0
06/04/25	29	40	0
11/07/25	79	0	50
11/10/25	44	35	0
12/04/25..	44	0	0

The default for **Availability Date** is determined from where the **Inventory Profile** is called.

- When called from **Sales Line**, the **Availability Date** is set to the **Shipment Date** from the **Sales Line**.
- When called from **Purchase Line**, the **Availability Date** is set to the **Expected Receipt Date** from the **Purchase Line**.
- When called from **Production Order Header**, the **Availability Date** is set to the **Availability Date** from the **Production Order Header**.
- When called from **Production Order Line**, the **Availability Date** is set to the **Starting Date** from the **Production Order Line**.
- When called from **Production Collecting Order Line**, the **Availability Date** is set to the **Availability Date** from the **Production Collecting Order Line**.
- When called from **Item**, the **Availability Date** is set to the **Work Date**

Calculation of Dates

The Inventory Profile is calculated for a specific period called **Horizon**. The **Horizon Availability Check** determines the length of the Horizon. This field is found on the following places – as discussed in [Setups](#):

- Order Types
- Inventory Profile Type
- Item Card
- Master Card
- Inventory Setup

The system will look for a Horizon in the following sequence:

1. Order Types
2. Inventory Profile Type
3. Item Card/Master Card
4. Inventory Setup

The **Starting Date** for the Horizon is **TODAY** (Work Date in the Business Central database)

The **Ending Date** for the Horizon is **TODAY + Horizon Availability Check**.

If **Horizon Availability Check** has no value on any level, the Horizon is indefinite 31-12-9999 (December 31st 9999).

Example 5:

TODAY = *June 2, 2025*

Horizon Availability Check = *10W* (10 weeks)

Ending Date = *August 11, 2025*

The Inventory Profile will then calculate all Orders in the period from *June 2, 2025*, to *August 11, 2025*, and enter the totals per Date on the **Inventory Profile** page.

Example 6:

TODAY = *June 2, 2025*

Horizon Availability Check = *" (blank)*

Ending Date = *December 31, 9999*

The Inventory Profile will then calculate all Orders found from *June 2, 2025*, and enter all the totals per date on the **Inventory Profile** page.

Item Inventory Profile

The **Item Inventory Profile** (hereafter known as Inventory Profile) opens in a window, showing both Header and Lines. In the Header area, it is possible to change filtering and view information. In the Lines area, the Expected Inventory and Transactions per Date are shown. The following will describe the Header and Lines areas.

Header (FastTab Options)

The **Header** is where the Inventory Profile Calculation is defined. Each of the fields defines a setting or filter that specifies the calculation of available quantity and Inventory.

The screenshot shows the 'Inventory Profile' window for Item 21002002, 'Lily Blouse'. The 'Options' tab is active, showing fields for Item, Item Description, Item Description 2, Location Filter, Global Dimension 1 Filter, Global Dimension 2 Filter, Profile Type (INVSALPUPR), Lookup Company, Availability Date (6-9-2020), Available Qty. (14), and Inventory (42). Below the options is a table showing inventory data for various dates and quantities.

Date	Expected Inventory	Qty. on Sales Quotes	Qty. on Sales Orders	Qty. on Sales Blanket Orders	Qty. on Complaints	Qty. on Sales Imports	Prod. Sugg. Decreases (Quantity Base)	Prod. Decreases (Quantity Base)	Prod. Sugg. Increases (Quantity Base)	Prod. Increases (Quantity Base)	Qty. on Purch. Quotes	Qty. on Purch. Orders	Qty. on Purch. Blanket Orders
05-09-20	14	0	28	0	0	0	0	0	0	0	0	0	0
06-09-20	14	0	0	0	0	0	0	0	0	0	0	0	0
07-11-20	64	0	0	0	0	0	0	0	0	0	0	50	0
10-11-20	29	0	35	0	0	0	0	0	0	0	0	0	0
06-03-21..	29	0	0	0	0	0	0	0	0	0	0	0	0

Description of the Fields

Item

Here you can enter the **Item** for which you want to see the Inventory Profile. When called from an Item or a Document Line with an Item, the selected Item number will be entered as default. The **Item Description** and **Item Description 2** will be shown based on the **Item**.

Location Filter

Here you can enter a Filter for Location Codes. The selected Location Codes will work as a filter, so that only Document Lines registered for this Location Code are shown. This field can be filled by default. See [Location Filter](#)

Global Dimension 1 Filter

Here you can enter a Filter for **Global Dimension 1**. The selected Global Dimension 1 will work as a filter, so that only Document Lines registered for this Global Dimension 1 are shown.

Global Dimension 2 Filter

Here you can select a Filter for **Global Dimension 2**. The selected Global Dimension 2 will work as a filter, so that only Document Lines registered for this Global Dimension 2 are shown.

Profile Type

Here you can select the **Inventory Profile Setup**, which will influence the type of Document Lines that will be taken into the Inventory Profile.

This field can be filled by default based on [Standard Inventory Profile Setup](#) in Sales & Receivables Setup or [Inventory Profile Setup](#) in My User Settings or [Inventory Profile Setup](#) in Order Type.

Lookup Company

Here you can select which company in the same database, you want to see the Document Lines if you **Lookup value** in one of the quantities. Only Companies, which are setup as **Intercompany Relations** will be available to select. Therefore, this is only applicable if you have set up **TRIMIT Intercompany**.

Availability Date

Here you can select the **Date** for which you wish to see the available quantities. This Date is automatically set depending on how the Inventory Profile is opened.

Available Quantity

Here you can see the total Available Quantity of the Item within the filters and on the **Availability Date**. If you click **Lookup value**, you will see per Date what the Available Quantity is; even including future demands/receipts as well.

Future Availability - 11/7/2025

Date ↑	Available Qty.
6/4/2025	29
→ 11/7/2025	44

OK

Cancel

Inventory

Here you can see the Quantity that is on Inventory – according to the **Location Filter**.

If you click **Lookup value**, you will see the Item Ledger Entries that resulted in this Quantity.

Item Ledger Entries												
Posting Date	Entry Type	Document Type	Document No.	Item No. ▼	Description	Brand Code	Season Code	Location Code	Quantity	Invoiced Quantity	Remaining Quantity	Sales Amount (Actual)
3/11/2023	Sale	Sales Shipment	102262	21002002	Lily Blouse	FASHION	03-FALL	CW	-4	-4	0	143.96
2/11/2023	Sale	Sales Shipment	102253	21002002	Lily Blouse	FASHION	MEDIUM	SHOEPROD	-3	-3	0	107.97
2/9/2023	Sale	Sales Shipment	102246	21002002	Lily Blouse	FASHION	03-FALL	SHOEPROD	-10	-10	0	359.90
1/27/2023	Sale	Sales Shipment	102232	21002002	Lily Blouse	FASHION	02-SUMMER	CHINA	-16	-16	0	575.84
1/1/2024	Positive Adjmt.		T00008	21002002	Lily Blouse	FASHION	02-SUMMER	BLUE	200	200	17	0.00
1/1/2023	Positive Adjmt.		T00007	21002002	Lily Blouse	FASHION	02-SUMMER	SHOEPROD	65	65	0	0.00
1/1/2023	Positive Adjmt.		T00007	21002002	Lily Blouse	FASHION	02-SUMMER	INDIA	36	36	0	0.00

Lines

Inventory Profile

Edit List

Update Inventory Profile

More options

Options

Item

21002002

Profile Type

ALL

Item Description

Lily Blouse

Lookup Company

Item Description 2

Royal Blue,S

Availability Date

6/4/2025

Location Filter

Available Qty.

29

Global Dimension 1 Filter

Inventory

69

Global Dimension 2 Filter

Date	Expected Inventory	Qty. on Sales Quotes	Qty. on Sales Orders	Qty. on Sales Blanket Orders	Qty. on Sales Credit Memos	Qty. on Complaints	Qty. on Sales Imports	Prod. Sugg. Decreases (Quantity Base)	Prod. Decreases (Quantity Base)	Prod. Inc (Quantity)
→ 06/03/25	69	0	0	0	0	0	0	0	0	0
06/04/25	29	0	40	0	0	0	0	0	0	0
11/07/25	79	0	0	0	0	0	0	0	0	0
11/10/25	44	0	35	0	0	0	0	0	0	0
12/04/25..	44	0	0	0	0	0	0	0	0	0

The **Lines** show the columns selected in the **Profile Type**.

Each Line shows **Date**, the **Expected Inventory** for that Date and then the columns selected in the **Profile Type**. There are the following Lines:

- First Line shows Transactions before **Availability Date**.
- Second Line shows Transactions on the **Availability Date**
- Next Lines show Transactions after **Availability Date**, within the **Horizon Availability Check**. If the **Horizon Availability Check** is not defined, it is orders after **Availability Date** until last Transaction.
- Last Line shows the Transactions outside the **Horizon Availability Check**. The date shown is the **Ending Date**.

Lookup

In each field it is possible to lookup the underlying Document Lines by clicking on the quantity in the cell of the Matrix.

Example 7:

In the following screenshot the column **Qty. on Sales Order** is marked:

Date	Expected Inventory	Qty. on Sales Quotes	Qty. on Sales Orders	Qty. on Sales Blanket Orders	Qty. on Sales Credit Memos	Qty. on Complaints	Qty. on Sales Imports
→ 11/09/25	79	0	40	0	0	0	0
11/10/25	44	0	35	0	0	0	0
12/04/25..	44	0	0	0	0	0	0

The first Line shows Orders in the period before *November 10, 2025*, **Expected Inventory** up to that Date is 79. Orders in that period give a total of **Qty. on Sales Orders** of 40.

When clicking on the 40, this window opens:

Sales Lines													
Show Document Item Tracking Lines Reservation Entries More options													
Document Type ↑	Document No.	Sell-to Custom... No.	Sell-to Customer Name	Type ↑	No. ↑	Description	Locati... Code ↑	Reserve	Quantity	Reserved Qty. (Base)	Unit of Measure Code	Line Amount Excl. VAT	Shipment Date ↑
Order	0100001	2000	The Fashion Store UK	Item	21002002	Lily Blouse	CW	Optional	10	0	PCS	359.90	6/4/2025
Order	0100001	2000	The Fashion Store UK	Item	21002002	Lily Blouse	CW	Optional	2	0	PCS	71.98	6/4/2025
Order	S0001	2000	The Fashion Store UK	Item	21002002	Lily Blouse	CW	Optional	2	0	PCS	71.98	6/4/2025
Order	S0003	10000	Adatum Corporation	Item	21002002	Lily Blouse	CW	Optional	25	0	PCS	899.75	6/4/2025
Order	S0005	10000	Adatum Corporation	Item	21002002	Lily Blouse	CW	Optional	1	0	PCS	35.99	6/4/2025

The page shows the five **Sales Lines** where the **Outstanding Quantity** is 10, 2, 2, 25, and 1, which summarizes the 40 that are shown in the **Inventory Profile Line**.

Columns in the Lines

The number of Columns you see depends on the **Profile Type**:

Date	Shows the Date of the Document Lines
Expected Inventory	Shows an Expected Inventory after calculation of the Document Lines shown in the line.
Qty. on Sales Quotes	Shows Quantity on Sales Quotes as the sum of all Sales Quotes within the filters.
Qty. on Sales Orders	Shows Quantity on Sales Orders as the sum of all Sales Orders within the filters. This will only include the Intercompany Sales Order, if you have a checkmark in Include Intercompany Orders .
Qty. on Sales Blanket Orders	Shows Quantity on Sales Blanket Orders as the sum of all Sales Blanket Orders within the filters.
Qty. on Sales Credit Memos	Shows Quantity on Sales Credit Memos as the sum of all Sales Credit memos within the filters.
Qty. on Complaints	Shows Quantity on Complaints as the sum of all Complaints within the filters.
Qty. on Sales Import	Shows Quantity of imported Sales Orders from e-commerce/Integration, which are not yet posted.
Prod. Sugg. Decrease (Quantity Base)	Shows Quantity on Production Orders with Document Type <i>Suggestion</i> that consumes the selected Item, as the sum of all Suggested Production Orders within the filters.
Prod. Decrease (Quantity Base)	Shows Quantity on Production Orders with Document Type <i>Order</i> that consumes the selected Item, as the sum of all Production Orders within the filters.
Prod. Sugg. Increase (Quantity Base)	Shows Quantity on Production Orders with Document Type <i>Suggestion</i> that produces the selected Item, as the sum of all Suggested Production Orders within the filters.
Prod. Increase (Quantity Base)	Shows Quantity on Production Orders with Document Type <i>Order</i> that produces the selected Item, as the sum of all Production Orders within the filters.
Transfer Order Shipments	Shows Quantity on Transfer Order Shipments as the sum of all Transfer Order Shipments within the filters.
Transfer Order Receipts	Shows Quantity on Transfer Orders Receipts as the sum of all Transfer Orders Receipts within the filters.
Qty. on Purch. Quotes	Shows Quantity on Purchase Quotes as the sum of all Purchase Quotes within the filters.

Qty. on Purch. Order	Shows Quantity on Purchase Orders as the sum of all Purchase Orders within the filters. This will only include the Intercompany Purchase Order, if you have a checkmark in Include Intercompany Orders .
Qty. on Purch. Blanket Order	Shows Quantity on Purchase Blanket Orders as the sum of all Purchase Blanket Orders within the filters.
Qty. on Purch. Credit Memo	Shows Quantity on Purchase Credit Memos as the sum of all Purchase Credit Memos within the filters.
Assembly Increases (Quantity Base)	Shows Quantity on Assembly Order as the sum of all Assembly Orders within the Filters
Assembly Decrease (Quantity Base)	Shows Quantity on Assembly Order Lines as the sum of all Assembly Order Lines within the Filters.
Qty on Project Planning Line	Shows Quantity on Project Planning Line as sum of all Project Planning Lines within the Filters.

Any Negative Quantity will be shown in **red**.

NOTE

The quantities on **Production Collection Order Lines** will not be shown. Only if the individual **Related Orders** – Production Orders – of the Lines have been created, you will see the quantities in the **Prod. Increase (Quantity Base)** column.

Related

The screenshot shows the 'Inventory Profile' window with the 'Related' dropdown menu open. The menu options are: Function, Component Inventory Profile, Sales Prices, Purchase Prices, and Other. The 'Update Inventory Profile' button is also visible at the bottom right.

Component Inventory Profile

This function opens the **Inventory Profile Components** if applicable to the Item for which you see the Inventory Profile (see [Inventory Profile Components](#)).

Sales Prices

This will show the Sales Prices connected to this **Item**.

Purchase Prices

This will show the Purchase Prices connected to this **Item**.

Update Inventory Profile

This function will re-calculate all the quantities.

Inventory Profile Components

The **Inventory Profile Components** opens in a window, showing both Header and Lines. In the Header, it is possible to change filtering and view information. In the Lines, the Expected Inventory and Transactions are shown. The Header is like the Header of the Item Inventory Profile. The Lines show availabilities for the Item and for the Components that have the same **Management Level** as the **Management Level Sales** of the Item.

The following will describe the Lines.

Management Levels

The Inventory Profile Components is an option for Items with Bill of Materials (BOM), where one or more Components in the BOM are responsible for the Available Quantity of the Item.

This is set up in the fields **Management Level** and **Management Level Sales** on the FastTab **Misc.**

Parameters on the Master Card and on FastTab **Misc. Parameters** on the Item Card:

Master Card	
Forecast Item	
Location Code Mandatory	☒
Template Creating a Master	☐
Template Sales Line	☐
Created via Template	
Management Level	
Management Level	1
Management Level Sales	2
Management Level Production	0
Management Level Bottleneck	0
Product Family	

Item Card	
Low-Level Code	1
Forecast Item	
Location Code Mandatory	☒
Management Level	
Management Level	1
Management Level Sales	2
Management Level Production	0
Management Level Bottleneck	0
Product Family	

When an Item has a **Management Level Sales** different from the **Management Level**, the **Components Inventory Profile** will open automatically.

However, if there are transactions on the Item, the system will automatically ask the user to select the type of Inventory Profile in this window:

☐ Item Inventory Profile

☒ Component Inventory Profile

OK Cancel

- ➔ Selecting **Item inventory Profile** – will open the Inventory Profile as described above.
- ➔ Selecting **Component Inventory Profile** will open the **Inventory Profile Components** as shown below:

Inventory Profile Components

Related ▾

Options

Item ▾ 5010

Global Dimension 2 Filter ▾

Item Description Chair Pollux

Profile Type ▾ ALL

Item Description 2

Availability Date 6/4/2025

Location Filter ▾

Available Qty. 0

Global Dimension 1 Filter ▾

Transaction	5010	M30100120B [Usage 2]	M30100120F [Usage 2]	M30200120 [Usage 1]	M30300120 [Usage 3]		
..06/03/25	-576	698	698	649	-1,728	-	-
06/04/25	-1,026	-202	-202	199	-3,078	-	-
→ 12/04/25..	-1,026	-202	-202	199	-3,078	-	-

This page is opened via Sales Order PO001, first Item Line with Item 5010. Keep in mind that **Profile Type** must include Production as well. If you choose ISP, the quantities shown will look completely different.

Lines

The first column (red) in the **Lines** shows the Transaction Dates as in the Item Inventory Profile not only for the Item 5010 but also for the Materials.

The second column (green) in the **Lines** shows **Expected Inventory** for the Item selected in the Header. The following columns (blue) in the **Lines** show **Expected Inventory** for the Components.

The Headline *[Usage X]* give the **Quantity per** of the Component that will be used per Item produced.

Inventory Profile Components

Related ▾

Options

Item ▾ 5010

Global Dimension 2 Filter ▾

Item Description Chair Pollux

Profile Type ▾ ALL

Item Description 2

Availability Date 6/4/2025

Location Filter ▾

Available Qty. 0

Global Dimension 1 Filter ▾

Transaction	5010	M30100120B [Usage 2]	M30100120F [Usage 2]	M30200120 [Usage 1]	M30300120 [Usage 3]		
..06/03/25	-576	698	698	649	-1,728	-	-
06/04/25	-1,026	-202	-202	199	-3,078	-	-
→ 12/04/25..	-1,026	-202	-202	199	-3,078	-	-

In each field, it is possible to **Lookup value** to see the **Inventory Profile** of the Item in the column.

Transaction	5010	M30100120B [Usage 2]	M30100120F [Usage 2]	M30200120 [Usage 1]	M30300120 [Usage 3]
→ 06/03/25	-576	698	698	649	-1,728
06/04/25	-1,026	-202	-202	199	-3,078
12/04/25..	-1,026	-202	-202	199	-3,078

Inventory Profile

Options

Item

M30300120

Item Description

Chair Bar

Item Description 2

Classic,Oak

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile Type

INVPUPR

Lookup Company

Availability Date

6/4/2025

Available Qty.

0

Inventory

1,725

Date	Expected Inventory	Prod. Sugg. Decreases (Quantity Base)	Prod. Decreases (Quantity Base)	Prod. Sugg. Increases (Quantity Base)	Prod. Increases (Quantity Base)	Transfer Order Shipments	Transfer Order Receipts	Qty. on Purch. Quotes	Qty. on Purchase Orders	Qty. on Blanket
→ 06/03/25	-1,728	0	3,453	0	0	0	0	0	0	0
06/04/25	-3,078	0	1,350	0	0	300	300	0	0	0
12/04/25..	-3,078	0	0	0	0	0	0	0	0	0

Management levels

The following example demonstrates the setup of **Management Levels** on Master 5010 and its Components.
In Master 5010, the **Management Level Sales** is set to 2 and the **Management Level** to 1 and the Bill of Materials look like:

Master Card

5010 · Chair Pollux

Home

Reports

Actions

Related

Reports

Automate

Fewer options

Misc. Parameters

Forecast Item

Location Code Mandatory

Template Creating a Master

Template Sales Line

Created via Template

Management Level

Management Level

1

Management Level Sales

2

Management Level Production

0

5010 · Chair Pollux

BOM Component Lines

+ New

Edit List

Delete

Formula Lines

Search Table Lines

Copy Bill of Materials

Type	Part Item No.	Group Filter	No.	Description	Quantity per	Unit of Measure	Code	Search Expression	Quant... per in Search Table	Formula
→ Item		SUBASSEMBL	M3005	Chair Seat	1	PCS				5010_10000
Item	FRONT	FURNPARTS	M3010	Chair Legs	2	PCS				CT_W_FL
Item	BACK	FURNPARTS	M3010	Chair Legs	2	PCS				CT_W_BL
Item		FURNPARTS	M3020	Chair Top Piece	1	PCS				CT_W_T
Item		FURNPARTS	M3030	Chair Bar	0	PCS				CT_W_B
Operation		OPERATIONS	300050	Mount	10	MIN				
Item		PAINTS	M3990	Lacquer RAL	0	L				5010_70000
Item		PAINTS	M3995	Oil (for impregnation)	0	L				5010_80000
Operation		OPERATIONS	300060	Surface Treatment	0	MIN				ST_CHAIR

This means that the Inventory Profile is calculating the Components with **Management Level** is 2.
I.e. Looking at the **Misc. Parameters** FastTab for the Master M3005, it shows that **Management Level** is 2:

Master Card

M3005 · Chair Seat

Home

Reports

Actions

Related

Reports

Automate

Fewer options

Misc. Parameters

Forecast Item

Location Code Mandatory

Template Creating a Master

Template Sales Line

Created via Template

Management Level

Management Level

2

Management Level Sales

4

Management Level Production

0

Therefore, If you enter 5010 on a Sales Line and enter the VarDim Order, you can open the **Inventory Profile** which will show you the **Inventory Profile Components** for Item 5010 and therefore also the Components based on the **VarDim Order** of this Sales Line.

Sales Order

0100003 · The Furniture Shop UK

[Home](#) [Prepare](#) [Print/Send](#) [Request Approval](#) [Order](#) | [More options](#)

Lines

Manage

Line

Order

⚡ Functions

Related Information

🔍 VarDim

📅 Item Availability by

📦 Inventory Profile

🔗 Related Order No.

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT
→	□	Item	5010	Chair Pollux	BLUE	6/4/2025	*	PCS	*

Inventory Profile Components

Related

Options

Item

5010

Global Dimension 2 Filter

Item Description

Chair Pollux

Profile Type

ALL

Item Description 2

Availability Date

6/4/2025

Location Filter

Available Qty.

0

Global Dimension 1 Filter

Transaction	5010	M30100120B [Usage 2]	M30100120F [Usage 2]	M30200120 [Usage 1]	M30300120 [Usage 3]		
..06/03/25	-576	698	698	649	-1,728	-	-
06/04/25	-1,026	-202	-202	199	-3,078	-	-
→ 12/04/25..	-1,026	-202	-202	199	-3,078	-	-

Matrix Inventory Profile

The **Matrix Inventory Profile** is used to show Inventory of Matrix Items; the Profile can be called from the Master List/Card or from the Matrix Order Lines.

The **Matrix Inventory Profile** opens in a window, showing both Header and Lines. In the Header, it is possible to change filtering and view information. In the Lines, the Inventory and Orders are shown. The following will describe the Header and Lines.

Header (FastTab Options)

The **Header** area is where the Inventory Profile calculation is defined. Each of the fields defines a setting or filter that specifies the calculation of available quantities.

Matrix Inventory Profile

✓ Saved

Change Transaction Type

Update Inventory Profile

More options

Options

TypeBoth

Master No.2100

Y-Axis

Y-Axis Title

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeISP

Show Transaction TypeTransaction

Lookup Company

Limit Horizon

Horizon Date

Calculate AssortmentQuantity

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
2100 Lily Blouse	Lily Blouse	—	—	—	—	—	—	—	—
20 Royal Blue	Lily Blouse	—	—	—	—	—	—	—	—
Inventory	Lily Blouse	440	15	69	118	116	67	40	15
Sales Orders	Lily Blouse	231	0	75	55	56	30	14	1
Purchase Orders	Lily Blouse	50	0	50	0	0	0	0	0
Available II	Lily Blouse	259	15	44	63	60	37	26	14
21 Light Blue	Lily Blouse	—	—	—	—	—	—	—	—
Inventory	Lily Blouse	12	1	2	3	3	2	1	0
Sales Orders	Lily Blouse	6	0	1	2	2	1	0	0
Purchase Orders	Lily Blouse	0	0	0	0	0	0	0	0
Available II	Lily Blouse	6	1	1	1	1	1	1	0
30 Yellow	Lily Blouse	—	—	—	—	—	—	—	—
Inventory	Lily Blouse	6	2	2	2	0	0	0	0

Description of the Fields

This chapter will describe the fields not already described above.

Type

Here you can select if the Matrix Inventory Profile is shown for a *Matrix* (which means the 'normal' colors and sizes of a product), an *Assortment Matrix* (instead of the sizes above the columns, you will see the different Assortments) or for *Both*.

The *Assortment Matrix* is only applicable if **Master No.** has a separate Assortment Matrix.

If you select *Both*, you will see the regular Matrix, but also the Assortment Matrix quantities. The names of the Columns will depend on the Line that you are standing on.

Matrix Inventory Profile

Options

Type: Both
Master No.: 2110
Y-Axis:
Y-Axis Title:
Location Filter:
Global Dimension 1 Filter:
Global Dimension 2 Filter:
Profile Type: ISP
Show Transaction Type: Transaction
Lookup Company:
Limit Horizon:
Horizon Date:
Calculate Assortment: Quantity

Transaction	Description	Line	Quantity	XS	S	M	L	XL	XXL	XXXL
2110 Mia Blouse	Mia Blouse									
30 Yellow	Mia Blouse									
Inventory	Mia Blouse	10	2	2	2	3	3	0	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	10	0	1	2	3	3	1	0	0
Available II	Mia Blouse	20	2	3	5	6	3	1	0	0
60 Forest Green	Mia Blouse									
Inventory	Mia Blouse	8	0	2	3	2	1	0	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	10	0	1	2	3	3	1	0	0
Available II	Mia Blouse	18	0	3	5	5	4	1	0	0
70 Red	Mia Blouse									
Inventory	Mia Blouse	10	1	2	3	3	1	0	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	0	0	0	0	0	0	0	0	0
Available II	Mia Blouse	10	1	2	3	3	1	0	0	0
73 Pink	Mia Blouse									
Inventory	Mia Blouse	0	0	0	0	0	0	0	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	0	0	0	0	0	0	0	0	0
Available II	Mia Blouse	0	0	0	0	0	0	0	0	0
2110 Mia Blouse (Assortment Matrix)	Mia Blouse									
30 Yellow	Mia Blouse									
Inventory	Mia Blouse	11	3	4	4	0	0			

Or

Matrix Inventory Profile

Options

Type: Both
Master No.: 2110
Y-Axis:
Y-Axis Title:
Location Filter:
Global Dimension 1 Filter:
Global Dimension 2 Filter:
Profile Type: ISP
Show Transaction Type: Transaction
Lookup Company:
Limit Horizon:
Horizon Date:
Calculate Assortment: Quantity

Transaction	Description	Line	Quantity	AA	BB	CC	GG	HH
2110 Mia Blouse	Mia Blouse							
30 Yellow	Mia Blouse							
Inventory	Mia Blouse	10	2	2	3	3	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	10	0	1	2	3	1	0
Available II	Mia Blouse	20	2	3	5	6	3	1
60 Forest Green	Mia Blouse							
Inventory	Mia Blouse	8	0	2	3	2	1	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	10	0	1	2	3	3	1
Available II	Mia Blouse	18	0	3	5	5	4	1
70 Red	Mia Blouse							
Inventory	Mia Blouse	10	1	2	3	3	1	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	0	0	0	0	0	0	0
Available II	Mia Blouse	10	1	2	3	3	1	0
73 Pink	Mia Blouse							
Inventory	Mia Blouse	0	0	0	0	0	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	0	0	0	0	0	0	0
Available II	Mia Blouse	0	0	0	0	0	0	0
2110 Mia Blouse (Assortment Matrix)	Mia Blouse							
30 Yellow	Mia Blouse							
Inventory	Mia Blouse	11	3	4	4	0	0	

Master No.

If **Type** = *Matrix*, you can select the Master with **Matrix Relation** is Yes, that is to be shown in the Matrix Inventory Profile.

If **Type** = *Assortment*, you can select the Master with **Assortment Matrix Relation** is Yes, that is to be shown in the Matrix Inventory Profile.

If **Type** = *Both*, you can select the Master with **Matrix Relation** and/or **Assortment Matrix Relation** is Yes, that is to be shown in the Matrix Inventory Profile.

Y-Axis

Here you can select a filter for the Y-Axis. I.e., in the Fashion Industry, the Y-Axis is typically the Color. In that case, only the Lines will be shown for the Colors based on the Y-Axis Filter.

Matrix Inventory Profile

✓ Saved

Change Transaction Type

Update Inventory Profile

More options

Options

TypeBoth

Master No.2100

Y-Axis20|99

Y-Axis Title

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeISP

Show Transaction TypeTransaction

Lookup Company

Limit Horizon

Horizon Date

Calculate AssortmentQuantity

Transaction

DescriptionLine QuantityXSMSLXLXXL3XL

→ 2100 Lily Blouse

20 Royal Blue

Lily Blouse

Inventory

Sales Orders

Purchase Orders

Available II

99 Black

Inventory

Sales Orders

Purchase Orders

Available II

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The Y-Axis can also be a combination of VarDim Types, i.e., if you open the **Matrix Inventory Profile** of Master 4700:

Matrix Inventory Profile

✓ Saved

Change Transaction Type

Update Inventory Profile

More options

Options

Type

Both

Master No.

4700

Y-Axis

Y-Axis Title

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile Type

ISP

Show Transaction Type

Transaction

Lookup Company

Limit Horizon

Horizon Date

Calculate Assortment

Quantity

Transaction

Description

Line Quantity

5

5½

6

6½

7

7½

8

8½

9

→

4700 Roger Brogue

002011G Black,Smooth,Leather,Normal Width

Available II

002011H Black,Smooth,Leather,Extra Width

Roger Brogue

Roger Brogue

Roger Brogue

Roger Brogue

Roger Brogue

Roger Brogue

Roger Brogue

Roger Brogue

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Y-Axis Title

This field displays the Title (Name) for the Y-Axis.

Location Filter

Here you can enter a Filter for Location Codes. The selected Location Codes will work as a filter, so that only Order Lines registered for this Location Code are shown.

This field can be filled by default. See [Location Filter](#)

Global Dimension 1 Filter

Here you can enter a Filter for **Global Dimension 1**. The selected Global Dimension 1 will work as a filter, so that only Document Lines registered for this Global Dimension 1 are shown.

Global Dimension 2 Filter

Here you can select a Filter for **Global Dimension 2**. The selected Global Dimension 2 will work as a filter, so that only Document Lines registered for this Global Dimension 2 are shown.

Profile Type

Here you can select the **Inventory Profile Setup, which** will influence the type of Document Lines that will be taken into the Inventory Profile.

This field can be filled by default based on [Standard Inventory Profile Setup](#) in Sales & Receivables Setup or [Inventory Profile Setup](#) in User ID or [Inventory Profile Setup](#) in Order Type.

Show Transaction Type

Here you can select the Transaction Type.

You can choose between the following three options:

Transaction, Date and Available.

Transaction	The Lines will show the Document Types based on the Profile Type , and the Columns will show the Sizes with the Quantities.
Date	The Lines will show the Dates (Shipment Date of Sales Documents, Expected Receipt Date of Purchase Documents, Availability Date of Production Headers, and Start Date of Production Order Lines) and in the Columns the Quantities per Size on those Dates based on the Document Types chosen in the Profile Type .
Available	The Lines will show the Dates and in the Columns the Quantities available based on the Document Types of the chosen Profile Type but also based on the quantities of later Dates.

Available will show the available Quantities on a specific Date, where also demands (Sales Documents) in the future will be considered.

In the example below: **Available per June 4, 2025**, is also taking the Sales of *September 14, 2025*, into account.

Matrix Inventory Profile

✓ Saved

Change Transaction Type Update Inventory Profile More options

Options

TypeBoth

Master No.2110

Y-Axis30

Y-Axis TitleYellow

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeISP

Show Transaction TypeAvailable

Lookup Company

Limit Horizon

Horizon Date12/31/9999

Calculate AssortmentQuantity

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
→ 2110 Mia Blouse	Mia Blouse	—	—	—	—	—	—	—	—
30 Yellow	Mia Blouse	—	—	—	—	—	—	—	—
Available per 06/04/25	Mia Blouse	10	2	2	3	3	0	0	0
Available per 09/14/25	Mia Blouse	20	2	3	5	6	3	1	0

Matrix Inventory Profile ✓ Saved

Options

Type	Both	Profile Type	ISP
Master No.	2110	Show Transaction Type	Date
Y-Axis	30	Lookup Company	
Y-Axis Title	Yellow	Limit Horizon	☐
Location Filter		Horizon Date	12/4/2025
Global Dimension 1 Filter		Calculate Assortment	Quantity
Global Dimension 2 Filter			

Transaction	Description	Line	Quantity	XS	S	M	L	XL	XXL	3XL
→ 2110 Mia Blouse	Mia Blouse	–	–	–	–	–	–	–	–	–
→ 30 Yellow	Mia Blouse	–	–	–	–	–	–	–	–	–
06/03/25	Mia Blouse	10	2	2	3	3	0	0	0	–
06/04/25	Mia Blouse	10	2	2	3	3	0	0	0	–
09/14/25	Mia Blouse	20	2	3	5	6	3	1	0	–
12/04/25..	Mia Blouse	20	2	3	5	6	3	1	0	–

It is also possible to shift between the two options *Transaction* and *Date* by pressing **F7** or clicking **Change Transaction Type**

Matrix Inventory Profile

This field can by default be filled with the **Transaction Type Default** from a chosen **Profile Type**.

Lookup Company

Here you can select to see Document Lines from another company in the same database. Only Companies, where TRIMIT Intercompany is setup, will be available to select.

Limit Horizon

This field will determine if you want to limit the Transactions (when **Show Transaction Type** is *Transaction*) based on the **Horizon Availability Check** that the system determines.

If you do not enter a checkmark, the **Matrix Inventory Profile** will simply show all existing Transactions. Especially if you are only interested in availability in a limited period (Horizon), it will make sense to enter a checkmark in this field.

Horizon Date

This field will show the Date of the calculated Horizon if you have set the **Limit Horizon** to Yes; it cannot be changed.

Calculate Assortment

This field will determine which Quantities you will see regarding Assortments

You can choose between the following three options:

Quantity	This will simply show the quantities of the Assortments itself.
Pieces	This will show the quantity of pieces within the Assortments itself. I.e., an Assortment has 1S, 2M, 2L, 1XL; then if 1 Assortment is available, it will show 6 instead of 1 – as it would show if you chose the option <i>Quantity</i>
Split Assortment	This will not show the quantities of the Assortments but will split (explode the BOM of the Assortment) the Assortment into the individual Sizes. I.e., an Assortment has 1S, 2M, 2L, 1XL; then if 1 Assortment is available, it will show these quantities under the regular Sizes S, M, L and XL.

Examples:

Master 2110 has a Matrix and an Assortment Matrix, and I show it for the **Type Both**:

If **Calculate Assortment** is set to *Quantity*: The Quantities shown are simply the Quantities for the regular Sizes XS – 3XL, and the Quantities of the Assortments AA, BB, CC, GG, HH

Matrix Inventory Profile

✓ Saved

Change Transaction Type Update Inventory Profile More options

Options

TypeBoth

Master No.2110

Y-Axis30

Y-Axis TitleYellow

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeISP

Show Transaction TypeTransaction

Lookup Company

Limit Horizon

Horizon Date

Calculate AssortmentQuantity

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
→ 2110 Mia Blouse	Mia Blouse	–	–	–	–	–	–	–	–
30 Yellow	Mia Blouse	–	–	–	–	–	–	–	–
Inventory	Mia Blouse	10	2	2	3	3	0	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	10	0	1	2	3	3	1	0
Available II	Mia Blouse	20	2	3	5	6	3	1	0
2110 Mia Blouse (Assortment Matrix)	Mia Blouse	–	–	–	–	–	–	–	–
30 Yellow	Mia Blouse	–	–	–	–	–	–	–	–
Inventory	Mia Blouse	11	3	4	4	0	0	–	–
Sales Orders	Mia Blouse	0	0	0	0	0	0	–	–
Purchase Orders	Mia Blouse	7	3	0	0	4	0	–	–
Available II	Mia Blouse	18	6	4	4	4	0	–	–

Matrix Inventory Profile

✓ Saved

Change Transaction Type Update Inventory Profile More options

Options

TypeBoth

Master No.2110

Y-Axis30

Y-Axis TitleYellow

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeISP

Show Transaction TypeTransaction

Lookup Company

Limit Horizon

Horizon Date

Calculate AssortmentQuantity

Transaction	Description	Line Quantity	AA	BB	CC	GG	HH
2110 Mia Blouse	Mia Blouse	–	–	–	–	–	–
30 Yellow	Mia Blouse	–	–	–	–	–	–
Inventory	Mia Blouse	10	2	2	3	3	0
Sales Orders	Mia Blouse	0	0	0	0	0	0
Purchase Orders	Mia Blouse	10	0	1	2	3	3
Available II	Mia Blouse	20	2	3	5	6	3
→ 2110 Mia Blouse (Assortment Matrix)	Mia Blouse	–	–	–	–	–	–
30 Yellow	Mia Blouse	–	–	–	–	–	–
Inventory	Mia Blouse	11	3	4	4	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0
Purchase Orders	Mia Blouse	7	3	0	0	4	0
Available II	Mia Blouse	18	6	4	4	4	0

Choosing **Calculate Assortment Pieces** can show completely different Quantities per Size:

Matrix Inventory Profile

Options

Type: Both, Master No.: 2110, Y-Axis: 30, Y-Axis Title: Yellow, Location Filter: , Global Dimension 1 Filter: , Global Dimension 2 Filter: , Profile Type: ISP, Show Transaction Type: Transaction, Lookup Company: , Limit Horizon: , Horizon Date: , Calculate Assortment: Pieces

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
2110 Mia Blouse	Mia Blouse	-	-	-	-	-	-	-	-
30 Yellow	Mia Blouse	-	-	-	-	-	-	-	-
Inventory	Mia Blouse	10	2	2	3	3	0	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	10	0	1	2	3	3	1	0
Available II	Mia Blouse	20	2	3	5	6	3	1	0
2110 Mia Blouse (Assortment Matrix)	Mia Blouse	-	-	-	-	-	-	-	-
30 Yellow	Mia Blouse	-	-	-	-	-	-	-	-
Inventory	Mia Blouse	66	18	24	24	0	0	-	-
Sales Orders	Mia Blouse	0	0	0	0	0	0	-	-
Purchase Orders	Mia Blouse	46	18	0	0	28	0	-	-
Available II	Mia Blouse	112	36	24	24	28	0	-	-

Matrix Inventory Profile

Options

Type: Both, Master No.: 2110, Y-Axis: 30, Y-Axis Title: Yellow, Location Filter: , Global Dimension 1 Filter: , Global Dimension 2 Filter: , Profile Type: ISP, Show Transaction Type: Transaction, Lookup Company: , Limit Horizon: , Horizon Date: , Calculate Assortment: Pieces

Transaction	Description	Line Quantity	AA	BB	CC	GG	HH
2110 Mia Blouse	Mia Blouse	-	-	-	-	-	-
30 Yellow	Mia Blouse	-	-	-	-	-	-
Inventory	Mia Blouse	10	2	2	3	3	0
Sales Orders	Mia Blouse	0	0	0	0	0	0
Purchase Orders	Mia Blouse	10	0	1	2	3	1
Available II	Mia Blouse	20	2	3	5	6	3
2110 Mia Blouse (Assortment Matrix)	Mia Blouse	-	-	-	-	-	-
30 Yellow	Mia Blouse	-	-	-	-	-	-
Inventory	Mia Blouse	66	18	24	24	0	0
Sales Orders	Mia Blouse	0	0	0	0	0	0
Purchase Orders	Mia Blouse	46	18	0	0	28	0
Available II	Mia Blouse	112	36	24	24	28	0

The Assortments have been split to calculate the quantity of 'regular' Items in those Assortment. I.e., **AA** has 3 on Inventory for *Quantity*, but 18 on Inventory for *Pieces* – apparently there are 6 'regular' Items in 1 Assortment **AA**, which you can see in its Bill of Materials.

211030AA - Mia Blouse

BOM Component Lines

Type	Part Item No.	Group Filter	No.	Description	Description 2	Quantity per	Unit of Measure Code	Search Express
Matrix			2110	Mia Blouse		6		
Item			21103001	Mia Blouse	Yellow,XS	1		
Item			21103002	Mia Blouse	Yellow,S	2		
Item			21103003	Mia Blouse	Yellow,M	2		
Item			21103004	Mia Blouse	Yellow,L	1		

Choosing **Calculate Assortment** *Split Assortment* can show completely different Quantities per Size:

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
2110 Mia Blouse	Mia Blouse								
Inventory	Mia Blouse	76	5	12	21	22	12	4	0
Sales Orders	Mia Blouse	0	0	0	0	0	0	0	0
Purchase Orders	Mia Blouse	56	7	15	16	10	7	1	0
Available II	Mia Blouse	132	12	27	37	32	19	5	0

The Assortments have been split (based on the BOM of the Assortment) and quantities have been added to the regular Sizes XS – 3XL.

Lines (Transaction)

When the **Show Transaction Type** is set to *Transaction*, the **Lines** show the Rows selected in the **Profile Type** and the columns show the X-Axis from the Matrix i.e., in the Fashion industry, the X-Axis is typically the Size.

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
2100 Lily Blouse	Lily Blouse								
Inventory	Lily Blouse	561	50	100	102	103	103	52	51
Sales Quotes	Lily Blouse	0	0	0	0	0	0	0	0
Sales Blanket Orders	Lily Blouse	0	0	0	0	0	0	0	0
Sales Orders	Lily Blouse	602	12	81	130	146	129	86	18
Complaints	Lily Blouse	0	0	0	0	0	0	0	0
Sales Import Lines	Lily Blouse	0	0	0	0	0	0	0	0
Prod. Suggestion Decreases	Lily Blouse	0	0	0	0	0	0	0	0
Prod. Order Decreases	Lily Blouse	0	0	0	0	0	0	0	0
Expected Output	Lily Blouse	602	12	81	130	146	129	86	18
Available I	Lily Blouse	-41	38	19	-28	-43	-26	-34	33
Prod. Suggestion Increases	Lily Blouse	0	0	0	0	0	0	0	0
Prod. Order Increases	Lily Blouse	0	0	0	0	0	0	0	0
Purchase Quotes	Lily Blouse	0	0	0	0	0	0	0	0
Purchase Blanket Orders	Lily Blouse	0	0	0	0	0	0	0	0
Purchase Orders	Lily Blouse	0	0	0	0	0	0	0	0
Expected Input	Lily Blouse	0	0	0	0	0	0	0	0
Available II	Lily Blouse	-41	38	19	-28	-43	-26	-34	33

The first column in the **Lines** shows the Transaction Types (types of Documents).

The second column show the totals Quantities of the Transaction Type.

The following columns in the **Lines** area show **Quantities** per Transaction Type per X-Axis (Size).

The Lines in the first column are divided into:

- Inventory** Shows the current Inventory Level.
- Expected Output** Totals of the Output Order Lines above.
- Available I** Calculation = **Inventory – Expected Output**
- Expected Input** Totals the Input Order Lines above.
- Available II** Calculation = **Inventory – Expected Output + Expected Input**

The **Expected Output**, **Available I** and **Expected Input** are only shown if the **Show Sub-Totals** in the **Inventory Profile Setup** is set to Yes.

Any Negative Quantity will be shown in red.

Lines (Date)

When the **Show Transaction Type** is set to *Date*, the **Lines** area shows Dates and the columns show the X-Axis from the Matrix i.e., in the Fashion industry, the X-Axis is typically the Size.

Matrix Inventory Profile

Change Transaction Type Update Inventory Profile More options

Options

Type: Both Profile Type: INVSALPUPR

Master No.: 2100 Show Transaction Type: Date

Y-Axis: Y-Axis Title: Location Filter: Global Dimension 1 Filter: Global Dimension 2 Filter:

Limit Horizon: Horizon Date: 12/4/2025 Calculate Assortment: Quantity

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
2100 Lily Blouse	Lily Blouse	-	-	-	-	-	-	-	-
20 Royal Blue	Lily Blouse	-	-	-	-	-	-	-	-
06/03/25	Lily Blouse	440	15	69	118	116	67	40	15
06/04/25	Lily Blouse	244	15	29	63	60	37	26	14
11/07/25	Lily Blouse	294	15	79	63	60	37	26	14
11/10/25	Lily Blouse	259	15	44	63	60	37	26	14
12/04/25..	Lily Blouse	259	15	44	63	60	37	26	14
21 Light Blue	Lily Blouse	-	-	-	-	-	-	-	-
06/03/25	Lily Blouse	12	1	2	3	3	2	1	0
06/04/25	Lily Blouse	6	1	1	1	1	1	1	0
12/04/25..	Lily Blouse	6	1	1	1	1	1	1	0
30 Yellow	Lily Blouse	-	-	-	-	-	-	-	-
06/03/25	Lily Blouse	6	2	2	2	0	0	0	0
06/04/25	Lily Blouse	-394	-23	-73	-98	-75	-75	-50	0
12/04/25..	Lily Blouse	-394	-23	-73	-98	-75	-75	-50	0

Each Line shows **Date**, the total **Line Quantity** for that Date and then the columns show the Quantities per Size based on all the Document Types of the selected **Profile Type**. There are the following Lines:

- First line shows Transactions before the **Work Date**.
- Second Line shows Transactions on the **Work Date**.
- Next Lines show Transactions after **Work Date**, within the **Horizon Availability Check**. If the **Horizon Availability Check** is not defined, it is orders after **Work Date** until last Transaction.
- Last line shows the Transactions outside the **Horizon Availability Check**. The date shown is the **Ending Date** of your Horizon Availability Check.
- Any Negative Quantity will be shown in **red**.

Next/Previous Set

If there are more than 18 columns applicable for a Master, you can click **Previous Set** or **Next Set**.

Matrix Inventory Profile

Previous Set Next Set Change Transaction Type Update Inventory Profile

This might be necessary if you have more than 18 Sizes for a Garment or more than 18 Colors for a Material.

Lines (Available)

When the **Show Transaction Type** is set to *Available*, the **Lines** show the Available Quantity per Date within the **Horizon Availability Check** of the Inventory Setup, considering all the Document Types based on the **Profile Type** and the columns show the X-Axis from the Matrix i.e., in the Fashion industry, the X-Axis is typically the Size.

Matrix Inventory Profile

Change Transaction Type

Update Inventory Profile

Related

Fewer options

Save

Share

Print

Options

TypeBoth

Master No.2100

Y-Axis

Y-Axis Title

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeALL

Show Transaction TypeAvailable

Lookup Company

Limit Horizon

Horizon Date12/31/9999

Calculate AssortmentQuantity

Transaction	Description	Line Quantity	XS	S	M	L	XL	XXL	3XL
2100 Lily Blouse	Lily Blouse	-	-	-	-	-	-	-	-
20 Royal Blue	Lily Blouse	-	-	-	-	-	-	-	-
Available per 06/04/25	Lily Blouse	244	15	29	63	60	37	26	14
Available per 11/07/25	Lily Blouse	259	15	44	63	60	37	26	14
Available per 11/10/25	Lily Blouse	259	15	44	63	60	37	26	14

Matrix Inventory Profile

Change Transaction Type

Update Inventory Profile

Related

Fewer options

Save

Share

Print

Options

TypeBoth

Master No.2100

Y-Axis

Y-Axis Title

Location Filter

Global Dimension 1 Filter

Global Dimension 2 Filter

Profile TypeALL

Show Transaction TypeDate

Lookup Company

Limit Horizon

Horizon Date12/4/2025

Calculate AssortmentQuantity

Each Line shows **Available Quantity per Date**, the total **Line Quantity** for that Date and then the columns show the Quantities per Size based on all the Document Types of the selected **Profile Type**.

The Available Quantity on a specific Date is not only related to that specific Date; in the Available Quantity future Expected Output will also be considered.

An example:

in **Show Transaction Type Date**, we see 06/03/25 for Size S a Quantity of 69.

But there is an Expected Output of 29 on 06/04/25.

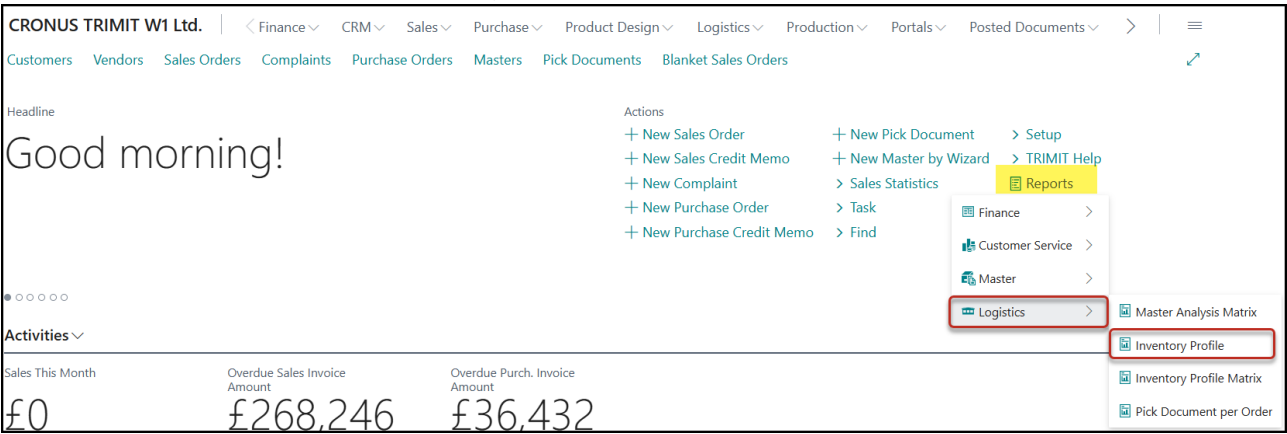
That is why in **Show Transaction Type Available**, we see 06/04/25 for Size S a Quantity of 29.

It includes future Expected Output as well into account.

Report Inventory Profile (6037013)

The **Inventory Profile** shows you the Expected Inventory during several periods in the future based on the existing Documents (Orders).

This report can be found via **Search Inventory Profile** or in the **Profile** (Role Center) *TRIMIT Small Business*, via **Reports, Logistics, Inventory Profile**



The **Request Page** looks as follows:

A screenshot of the 'Inventory Profile' request page. The page is divided into two main sections: 'Options' on the left and 'Filters' on the right. The 'Options' section includes fields for 'Printer' (set to 'Handled by the browser'), 'Report Layout' (set to './Layouts/trmInventoryProfile.rdlc'), 'Limitation on the basis of Expected Inventory' (set to 'No'), 'Inventory Profile Setup' (set to 'ALL'), 'Only Items with Entries' (set to 'No'), 'Show Only Increase/Decrease' (a toggle switch is checked and highlighted with a red box), 'Only Items from Vendor' (set to 'No'), 'Period' (empty), 'Print Level' (set to 'Inventory'), 'Starting Date' (empty), and 'No. of Copies' (set to '1'). The 'Filters' section includes 'Collection Filter' and 'Period Code Filter' (both empty), 'Filter: Item' (with 'Item Type' set to 'No.' and 'No.' set to '21003002'), and 'Filter totals by:' (empty). There are also 'Advanced' filters and buttons for 'Send to...', 'Print', 'Preview', and 'Cancel'.

Description of the Fields:

Limitation on the Basis of Expected Inventory

You can determine if you want to see all Items – based on the filters – or only the Items with a negative expected Inventory during the periods that will be shown.

You can choose between the following three options:

No	This will show all Items.
Below Zero	Only Items with a negative Expected Inventory will be shown
Below Reorder Point	Only Items for which the Expected Inventory will be below the Reorder Point of the Item will be shown.

Inventory Profile Setup

With the **Inventory Profile Setup**, you determine which documents will be considered.

You can create many different **Inventory Profile Setups** via the lookup, and then click *Select from full list*:

Info and Prices

Availability Check

Standard Inventory Profile Setup

ALL

Availability Date Format

Week

Availability Message Type

Week

Availability Check by Location

Date

Discounts

Extended Discount Search

Automatically per Line

Line Discount Combination

☐

Show Line Discounts of 0 %

☐

Approve Change of Line Discount %

Ask if existing Line Discount % is larger than 0 (Default Y)

Print Level

You can choose between the following two options:

Inventory	If Management Level Sales > Management Level in the Masters/Items, the system is also able to include the Components of the BOM of an Item into the expected quantities and will show you the <i>Critical Item</i> of the BOM if applicable. This will be the Component not available to execute the Production Order.
Own	Only the quantities of the actual Item will be considered.

I.e., if set to *Inventory* and **Management Level Sales > Management Level**

Inventory Profile

CRONUS TRIMIT W1 Ltd.

11/11/2025 9:46:13 AM

Page 1/1

ADMIN

Profile - Week	Before	23.2025	24.2025	25.2025	26.2025	27.2025	28.2025	29.2025	30.2025	31.2025	32.2025	After
30000851	Chair Zeus, Iceblue,Metal white											
Available	0	0	0	0	0	0	0	0	0	0	0	0
Critical Item	M3015M51	M3015M51	M3015M51	M3015M51	M3015M51	M3015M51	M3015M51	M3015M51	M3015M51	M3015M51	M3015M51	M3015M51

The item consists of these components in inventory management level.

M30001008	Molded Chair Seat, Plastic Zeus,Iceblue	Usage	1
Available	0	0	0
M3015M51	Chair Frame-Bottom, Metal,Metal white	Usage	1
Available	0	0	0

Starting Date

You can enter a **Starting Date** for the Report. This will determine the first column of the report. All Orders with a Shipment Date, End Date or Expected Receipt Date before this **Starting Date** will be presented in the first column. In addition, from this **Starting Date** the dates for the following columns will be determined by using the entered **Period**.

If no **Starting Date** has been entered, it will be set to the Work Date.

No. of copies

This option determines how many copies of the report will be printed.

Collection Filter

Entering a **Collection Filter** will filter on the Collection / Master Relations.

Period Code Filter

Entering a **Period Code Filter** will filter on the Collection / Master Relations.

Example:

Inventory Profile												
CRONUS TRIMIT W1 Ltd.												
11/11/2025 9:49:37 AM Page 1/1 ADMIN												
Profile - Week	Before	23.2025	24.2025	25.2025	26.2025	27.2025	28.2025	29.2025	30.2025	31.2025	32.2025	After
21002003	Lily Blouse, Royal Blue,M											
Inventory	118											
Expected Output												
Sales Quotes	0	0	0	0	0	0	0	0	0	0	0	0
Sales Blanket Orders	0	0	0	0	0	0	0	0	0	0	0	0
Sales Orders	0	55	0	0	0	0	0	0	0	0	0	0
Complaints	0	0	0	0	0	0	0	0	0	0	0	0
Sales Import Lines	0	0	0	0	0	0	0	0	0	0	0	0
Project Planning Lines	0	0	0	0	0	0	0	0	0	0	0	0
Prod. Suggestion Decreases	0	0	0	0	0	0	0	0	0	0	0	0
Prod. Order Decreases	0	0	0	0	0	0	0	0	0	0	0	0
Assembly Order Increases	0	0	0	0	0	0	0	0	0	0	0	0
Assembly Order Decreases	0	0	0	0	0	0	0	0	0	0	0	0
Transfer Order Shipments	0	0	0	0	0	0	0	0	0	0	0	0
Purchase Credit Memos	0	0	0	0	0	0	0	0	0	0	0	0
Expected Input												
Prod. Suggestion Increases	0	0	0	0	0	0	0	0	0	0	0	0
Prod. Order Increases	0	0	0	0	0	0	0	0	0	0	0	0
Purchase Quotes	0	0	0	0	0	0	0	0	0	0	0	0
Purchase Blanket Orders	0	0	0	0	0	0	0	0	0	0	0	0
Purchase Orders	0	0	0	0	0	0	0	0	0	0	0	0
Transfer Order Receipts	0	0	0	0	0	0	0	0	0	0	0	0
Sales Credit Memos	0	0	0	0	0	0	0	0	0	0	0	0
Expected Inventory	118	63	63	63	63	63	63	63	63	63	63	63

Based on the chosen **Inventory Profile Setup** the number of Lines per Item may vary.
The Parameter **Availability Date Format** in the Sales & Receivables Setup determines if the names of the columns will be Dates or Week Nos. based on the **Starting Date** and the **Period**

Report Inventory Profile Matrix (6037014)

The **Inventory Profile Matrix** shows you the Expected Inventory, Inventory, Sales quantities, Purchase quantities, Production quantities, etc. in the future based on the existing Documents (Orders).

This report can be found via **Search Inventory Profile Matrix**.

You can determine from which documents you want to see the quantities on the Lines. The columns will be based on the X-Axis (last variant, usually Sizes) of the Master.

This report is only applicable for Masters for which you have set up the Matrix and perhaps the Assortment Matrix as well.

The **Request Page** looks as follows:

Inventory Profile Matrix

Printer (Handled by the browser)

Report Layout ./Layouts/trmInventoryProfileMatrix.rdlc

Options

Inventory Profile Setup ISP

Transaction Type Transaction

Calculate Assortment Quantity

Calculated Value None

Show Picture Master

Show Lines Only with Transaction

Limit Quantity 0.00

Groupings None

Show as Top List No

Top List Count 0

Inventory Profile Matrix

Filters

Location Filter

Brand Filter

Season Filter

Filter Orders by Collection Filter

Filter: Master

X No. 2110

X Collection No.

X Period Code

X Status Code

X Item Type

X Design

X Item Group

X Gender

X Item Statistics Group 4

X Item Statistics Group 5

+ Filter...

Send to... Print Preview Cancel

Description of the Fields:

Inventory Profile Setup

With the **Inventory Profile Setup**, you determine which Lines of documents will be shown.

You can create many different **Inventory Profile Setups** via the lookup, and then click *Select from full list*:

Select - Inventory Profile Setup																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
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Therefore, if you want to see the Inventory, Sales, and Purchase quantities, you could create an **Inventory Profile Setup** with checkmarks in **Include Inventory**, **Include Sales Orders**, and **Include**

Purchase Orders like *ISP*. This will show you a Line with Inventory quantities, a Line with Sales Order quantities and a Line with Purchase quantities.

								Group Total	Value
2110 Mia Blouse									
									
30 Yellow									
Inventory	XS	S	M	L	XL	XXL	3XL	Total	
	2	2	3	3				10	
Sales Orders									
Purchase Orders		1	2	3	3	1		10	
Available II	2	3	5	6	3	1		20	

Transaction Type

With this option you determine which quantities you want to see.

You can choose between the following three options.

Transaction	The Lines of the Matrix will show the chosen Documents of the Inventory Profile Setup as shown in the picture above.
Date	The Lines of the Matrix will show the Dates from the Documents. I.e., the Shipment Date of Sales Documents or the Expected Receipt Date of the Purchase Documents or the End Date of the Production Orders.
Available	The Lines are based on the Dates – just as in option <i>Date</i> – but the quantities will be calculated based on documents in the future as well. I.e., if you would have 50 available today, but have a Sales Order of 10 that should be delivered tomorrow, the available quantity will be 40 – even for today.

I.e., with *Date*:

								Group Total	Value
2100 Lily Blouse									
									
030 Yellow									
05-09-20	XS	S	M	L	XL	XXL	3XL	Total	
	-23	-73	-98	-75	-75	-50		-394	
08-09-20	-23	-73	-98	-75	-75	-50		-394	
20-10-20	-23	-73	-103	-75	-75	-50		-399	
08-03-21..	-23	-73	-103	-75	-75	-50		-399	

I.e., with *Available*:

2100 Lily Blouse									
									
020 Royal Blue									
Available per 08-09-20	XS	S	M	L	XL	XXL	3XL	Total	
	14	18	27	12	8			77	
Available per 20-10-20	14	18	27	12	8			77	
021 Light Blue									
Available per 08-09-20	XS	S	M	L	XL	XXL	3XL	Total	
	1	1		1	1	1		5	
Available per 20-10-20	1	1		1	1	1		5	

Calculate Assortment

You can determine how you want to see the quantities of Assortments.

You can choose between the following three options:

Quantity	This option will simply show the quantity of Assortments.
Pieces	This option will show the quantity of pieces of single Items within the Assortments
Split Assortment	This option will split the Assortment into the individual pieces and show the quantities under the regular Sizes.

i.e., with *Quantity*

2130 Rose Shirt														
														
01 white	AA	BB	CC	DD	EE	XS	S	M	L	XL	XXL	3XL	Total	
Inventory	1				1		2	3	3	2	2	1	15	
Sales Orders						3	6	9	12	9	6	3	48	
Purchase Orders						20	40	60	80	60	40	20	320	
Available II	1				1	17	36	54	71	53	36	18	287	

i.e., with *Pieces*

01 white	AA	BB	CC	DD	EE	XS	S	M	L	XL	XXL	3XL	Total	
Inventory	6				6		2	3	3	2	2	1	25	
Sales Orders						3	6	9	12	9	6	3	48	
Purchase Orders						20	40	60	80	60	40	20	320	
Available II	6				6	17	36	54	71	53	36	18	297	

i.e., with *Split Assortment*

01 white	XS	S	M	L	XL	XXL	3XL	Total	
Inventory		3	5	6	5	4	2	25	
Sales Orders	3	6	9	12	9	6	3	48	
Purchase Orders	20	40	60	80	60	40	20	320	
Available II	17	37	56	74	56	38	19	297	

Calculated Value

With this option, you can determine which Value you want to see in the Matrix. It will only show a Value for the total quantities of **Available II**.

You can choose between the following five options:

None	No value will be shown
Sales Value (Item)	The Sales Value will be shown based on the field Unit Price in the Item and the total quantities per Y-Axis (color).
Cost Value	The Cost Value will be shown based on the field Unit Cost in the Item and the total quantities per Y-Axis (color).
Sales Value (Price List)	This Sales Value will be shown based on the chosen Sales Price in the FastTab Price that will appear. The Value will then be shown based on this Sales Price and the total quantities per Y-Axis (color).
Sales Price (Price List)	This Sales Price will be shown based on the chosen Sales Price in the FastTab Price that will appear.

Options for Price:

Price	
Sales Type	Customer ▼
Sales Code	***
Start Date	
Currency	▼
Dimension Type	▼
Dimension Value	***

Show Picture

With this option, you can determine if you want to see a picture, and on which level.

You can choose between the following four options:

None	No picture will be shown
Master	Only a Master picture will be shown before all the Variant 1 related matrices will be shown.
Variant	Per Variant 1 matrix, it will show the picture belonging to it (Color related picture)
Master + Variant	The Master picture will be shown and per Variant 1 matrix, it will show the picture belonging to it (Color related picture)

2130 Rose Shirt															Master + Variant		Group Total		Value

Show Lines

With this option, you can determine which Matrix Lines should be shown.

You can choose between the following four options:

Only with Transaction	Only Lines of Variants will be shown where there are quantities.
All	All Variant Lines of a Master will be shown, even if there are no quantities
Below Limit Quantity	Only Variant Lines of a Master will be shown if there are quantities below the Limit Quantity
Above Limit Quantity	Only Variant Lines of a Master will be shown if there are quantities above the Limit Quantity

Limit Quantity

This field is only applicable if **Show Lines** is set to *Below Limit Quantity* or *Above Limit Quantity*.

Groupings

You can determine in which sorting the Matrices will be shown.

Per Grouping it can also give you Sub-Totals.

You can choose between the following options:

- None
- Item Statistics Group
- Item Statistics Group 2
- Item Statistics Group 3
- Item Statistics Group 4
- Item Statistics Group 5
- Product Family
- Group Master
- Global Dimension 1
- Global Dimension 2
- Collection
- Period Code

Inventory Profile Matrix								November 11, 2025
CRONUS TRIMIT W1 Ltd.								Page
Master Filter: No.: 21*								ADM
Specification								
Value								
Inventory Profile								
110 Blouses/Shirts								Group Total
2100 Lily Blouse								Value
20 Royal Blue	XS	S	M	L	XL	XXL	3XL	Total
Inventory	15	69	118	116	67	40	15	440
Sales Orders		75	55	56	30	14	1	231
Purchase Orders		50						50
Available II	15	44	63	60	37	26	14	259
99 Black	XS	S	M	L	XL	XXL	3XL	Total
Inventory	1	2	3	3	2	1		12
Sales Orders	12	13	14	15	14	13	12	93
Purchase Orders	10	20	30	40	30	20	10	160
Available II	-1	9	19	28	18	8	-2	79
Group Total Inventory								1968 0.00
Group Total Sales Orders								1853 0.00
Group Total Purchase Orders								580 0.00
Group Total Available II								695 0.00

Show as Top List

You can determine that you only want a Top XX List. It will do this based on the **Top List Count** and the totals of the Masters.

You can choose between the following three options:

No	No Top List.
Master	Top List based on totals on Master level
Y-Axis	Top List based on totals on Y-Axis level

Top List Count

This field is only applicable if **Show as Top List** is set to *Master* or *Y-Axis*.

Master Filter: No.: 2*
Specification
Value None
Inventory Profile INVENTORY

Group Total Value

2640 Heaven Shirt

30 Yellow XS S M L XL XXL 3XL Total



Inventory 100 100 100 100 100 100 100 700

2640 Heaven Shirt

70 Red XS S M L XL XXL 3XL Total



Inventory 100 100 100 100 100 100 100 700

2100 Lily Blouse

99 Black XS S M L XL XXL 3XL Total



Inventory 50 100 102 103 103 52 51 561

2100 Lily Blouse

35 Orange XS S M L XL XXL 3XL Total



Inventory 15 68 118 119 69 43 16 448

2100 Lily Blouse

20 Royal Blue XS S M L XL XXL 3XL Total



Inventory 15 69 118 116 67 40 15 440

Filters:

Filters

Location Filter

Brand Filter

Season Filter

Filter Orders by Collection Filter ☐

You can Filter on the **Location**, **Global Dimension 1** (Brand), **Global Dimension 2** (Season) and on **Collection No.** of the Order Lines.

Filter Master:

Filter: Master

× No.

2000..2999

▼

× Collection No.

▼

× Period Code

▼

× Status Code

▼

× Item Type

▼

× Design

▼

× Item Group

▼

× Gender

▼

× Item Statistics Group 4

▼

× Item Statistics Group 5

▼

+ Filter...

You can Filter on any fields of the Master.

- Design** = Item Statistics Group in our Demo Company
- Item Group** = Item Statistics Group 2 in our Demo Company
- Gender** = Item Statistics Group 3 in our Demo Company

Filter totals by:

× Order Type Filter

▼

× Date Filter

▼

× Collection Relation Filter

▼

+ Filter...

You can Filter on the Filter Totals of **Order Type**, **Date** and **Collection Relation**.

Report Reschedule Sales Lines Based on Availability (6037015)

This report will go through all the Sales Lines with **Replenishment Policy** = *Inventory* and recalculate the Availability Check. When running through the Sales Lines (based on the filters of the Items), the system can move the **Shipment Date** to when it is possible that it can be shipped.

Therefore, if any changes have occurred regarding the **Expected Receipt Date** of Purchase Orders or **End Date** of Production Orders, these can adjust the Sales Lines.

It will however never change a Shipment Date earlier than the one entered when creating the Sales Line.

The **Shipment Date** will – when running the Rescheduling, and if the Date will be changed – be moved to a field called **Original Shipment Date**, so on the next runs of this report, it will use that **Original Shipment Date** again for the Availability Check.

This report can also easily be used in a Job Queue.

You can find this report via **Search Reschedule Sales Line**.

The **Request Page** looks as follows:

Reschedule Sales Lines based on Availability

Parameters

Date Formula for max. move of Shipment Date

CM+2W

Filter: Item

× Item Type

× No.

× Master No.

+ Filter...

Filter totals by:

+ Filter...

Schedule...

OK

Cancel

Description of the Fields:

Date Formula for max. move of Shipment Date

This is the “Controlling Date” if nothing is available – if this parameter is not filled it will use the **Horizon Availability Check** as the Availability Check does normally.

The default is automatically set to *6M+CM* (*6 Months + Current Month*) but can be changed.

It determines – based on the Work Date – how far the Shipment Date of a Sales Line can be pushed forward if there is no availability.

Example

I copied Master 2010 to 2011 by using the Wizard.

Sales Orders for 2011:

Sales Order										
0100004 · The Fashion Store UK										
Lines Manage Line Order										
New Line Delete Line Select items...										
Exp... Mat...	Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT	
→ ☒ Matrix	2011		Trousers Amelia		BLUE	12/1/2025	13	PCS	39.00	
☐	Item	20110136	Trousers Amelia	White,36	BLUE	12/1/2025	1	PCS	39.00	
☐	Item	20110138	Trousers Amelia	White,38	BLUE	12/1/2025	2	PCS	39.00	
☐	Item	20110140	Trousers Amelia	White,40	BLUE	12/1/2025	3	PCS	39.00	
☐	Item	20110142	Trousers Amelia	White,42	BLUE	12/1/2025	3	PCS	39.00	
☐	Item	20110144	Trousers Amelia	White,44	BLUE	12/1/2025	2	PCS	39.00	
☐	Item	20110146	Trousers Amelia	White,46	BLUE	12/1/2025	1	PCS	39.00	
☐	Item	20110148	Trousers Amelia	White,48	BLUE	12/1/2025	1	PCS	39.00	

Sales Order										
0100005 · The Shoe Store Europe										
Lines Manage Line Order										
New Line Delete Line Select items...										
Exp... Mat...	Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT	
→ ☒ Matrix	2011		Trousers Amelia		BLUE	11/28/2025	12	PCS	60.39	
☐	Item	20119936	Trousers Amelia	Black,36	BLUE	11/28/2025	2	PCS	60.39	
☐	Item	20119938	Trousers Amelia	Black,38	BLUE	11/28/2025	4	PCS	60.39	
☐	Item	20119940	Trousers Amelia	Black,40	BLUE	11/28/2025	4	PCS	60.39	
☐	Item	20119942	Trousers Amelia	Black,42	BLUE	11/28/2025	2	PCS	60.39	

Sales Order										
0100006 · Sportswear A/S										
Lines Manage Line Order										
New Line Delete Line Select items...										
Exp... Mat...	Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT	
→ ☒ Matrix	2011		Trousers Amelia		BLUE	12/10/2025	6	PCS	60.39	
☐	Item	20110138	Trousers Amelia	White,38	BLUE	12/10/2025	1	PCS	60.39	
☐	Item	20110140	Trousers Amelia	White,40	BLUE	12/10/2025	2	PCS	60.39	
☐	Item	20110142	Trousers Amelia	White,42	BLUE	12/10/2025	2	PCS	60.39	
☐	Item	20110144	Trousers Amelia	White,44	BLUE	12/10/2025	1	PCS	60.39	

And a Purchase Order:

Purchase Order										
0200003 · Chihuahua Textiles										
Lines Manage Line Functions Order										
New Line Delete Line Select items...										
Exp... Mat...	Type	No.	Description	Description 2	Location Code	Expected Receipt Date	Quantity	Unit of Measure Code	Direct Unit Cost Excl. VAT	Unit
→ ☒ Matrix	2011		Trousers Amelia		BLUE	12/5/2025	130	PCS	33.00	
☐	Item	20110136	Trousers Amelia	White,36	BLUE	12/5/2025	10	PCS	33.00	
☐	Item	20110138	Trousers Amelia	White,38	BLUE	12/5/2025	20	PCS	33.00	
☐	Item	20110140	Trousers Amelia	White,40	BLUE	12/5/2025	30	PCS	33.00	
☐	Item	20110142	Trousers Amelia	White,42	BLUE	12/5/2025	30	PCS	33.00	
☐	Item	20110144	Trousers Amelia	White,44	BLUE	12/5/2025	20	PCS	33.00	
☐	Item	20110146	Trousers Amelia	White,46	BLUE	12/5/2025	10	PCS	33.00	
☐	Item	20110148	Trousers Amelia	White,48	BLUE	12/5/2025	10	PCS	33.00	

As you can see, the Sales Orders 0100004 cannot be delivered on their Shipment Date, based on the Expected Receipt Date of the Purchase Order 0200003, and Sales Order 0100005 is not yet purchased. If I would run the report:

Reschedule Sales Lines based on Availability

Parameters

Date Formula for max. move of Shipment Date

2M

Filter: Item

× Item Type

× No.

× Master No.

2011

+ Filter...

Filter totals by:

+ Filter...

Schedule...

OK

Cancel

The outcome would be:
In 0100004 the **Shipment Date** changed from 12/01/25 to 12/05/25 based on the **Expected Receipt Date** of the Purchase Order 0200003.

Sales Order

0100004 · The Fashion Store UK

Lines | Manage | Line | Order

New Line

Delete Line

Select items...

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT
→ ☒	Matrix	2011	Trousers Amelia		BLUE	12/5/2025	13	PCS	39.00
☐	Item	20110136	Trousers Amelia	White,36	BLUE	12/5/2025	1	PCS	39.00
☐	Item	20110138	Trousers Amelia	White,38	BLUE	12/5/2025	2	PCS	39.00
☐	Item	20110140	Trousers Amelia	White,40	BLUE	12/5/2025	3	PCS	39.00
☐	Item	20110142	Trousers Amelia	White,42	BLUE	12/5/2025	3	PCS	39.00
☐	Item	20110144	Trousers Amelia	White,44	BLUE	12/5/2025	2	PCS	39.00
☐	Item	20110146	Trousers Amelia	White,46	BLUE	12/5/2025	1	PCS	39.00
☐	Item	20110148	Trousers Amelia	White,48	BLUE	12/5/2025	1	PCS	39.00

In 0100005 the **Shipment Date** changed from 11/28/25 to 01/20/26 based on the Work Date (11/20/25) and the **2M** as the **Date Formula for max. move of Shipment Date** when you run the report.

Sales Order

0100005 · The Shoe Store Europe

Lines | Manage | Line | Order

New Line

Delete Line

Select items...

Exp... Mat...	Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT
→ ☒	Matrix	2011	Trousers Amelia		BLUE	1/20/2026	12	PCS	60.39
☐	Item	20119936	Trousers Amelia	Black,36	BLUE	1/20/2026	2	PCS	60.39
☐	Item	20119938	Trousers Amelia	Black,38	BLUE	1/20/2026	4	PCS	60.39
☐	Item	20119940	Trousers Amelia	Black,40	BLUE	1/20/2026	4	PCS	60.39
☐	Item	20119942	Trousers Amelia	Black,42	BLUE	1/20/2026	2	PCS	60.39

In 010006 the **Shipment Date** (12/10/25) has not been changed. It can be delivered on this Date based on the Expected Receipt Date (12/05/25) of the Purchase Order.

Sales Order

0100006 · Sportswear A/S

Lines

Manage

Line

Order

New Line

Delete Line

Select items...

Exp... Mat...		Type	No.	Description	Description 2	Location Code	Shipment Date	Quantity	Unit of Measure Code	Unit Price Excl. VAT		
→	☒		Matrix	2011	Trousers Amelia		BLUE	12/10/2025	6	PCS	60.39	
	☐		Item	20110138	Trousers Amelia	White,38	BLUE	12/10/2025	1	PCS	60.39	
	☐		Item	20110140	Trousers Amelia	White,40	BLUE	12/10/2025	2	PCS	60.39	
	☐		Item	20110142	Trousers Amelia	White,42	BLUE	12/10/2025	2	PCS	60.39	
	☐		Item	20110144	Trousers Amelia	White,44	BLUE	12/10/2025	1	PCS	60.39	